



**Keppel Ltd.**

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UEN 196800351N

**PRICING OF €70,000,000 FLOATING RATE NOTES DUE 2031 UNDER KEPPEL LTD.'S  
US\$5,000,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")**

Keppel Ltd. (formerly known as Keppel Corporation Limited) (the "**Company**") wishes to announce that it has priced the issue of €70,000,000 Floating Rate Notes Due 2031 (the "**Series 017 Notes**"). The Series 017 Notes will be issued under the Programme. Mizuho Securities Asia Limited has been appointed as dealer for the Series 017 Notes.

The Series 017 Notes will bear interest at a floating rate based on the 6-month EURIBOR plus an agreed spread, payable semi-annually in arrear and have a tenor of 7 years.

The Series 017 Notes will constitute direct, unconditional and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The Company may, on giving not less than 30 days' prior notice to the Noteholders, redeem all or some of the Series 017 Notes at par, together with interest accrued to (but excluding) the date fixed for redemption, on each interest payment date falling on or after 8 May 2028.

Net proceeds from the issue of the Series 017 Notes under the Programme will be used by the Company for general corporate and working capital purposes.

The Series 017 Notes are expected to be issued on or about 8 May 2024.

26 April 2024