



Huatong Global Limited

Company Registration Number: 201422395Z
(Incorporated in the Republic of Singapore on 1 August 2014)
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PROPOSED PLACEMENT OF UP TO 11,800,000 NEW ORDINARY SHARES IN THE CAPITAL OF HUATONG GLOBAL LIMITED – COMPLETION OF THE PROPOSED PLACEMENT

1. INTRODUCTION

The Board of Directors of Huatong Global Limited (the “**Company**”) (the “**Board**”) refers to the following:

- (a) the Company’s announcement on 26 January 2026 in relation to the entry into a placement agreement; and
 - (b) the Company’s announcement on 3 February 2026 in relation to the receipt of the listing and quotation notice,
- (collectively, the “**Previous Announcements**”).

Unless otherwise defined, all terms and references used herein shall bear the same meaning as ascribed to them in the Previous Announcements.

2. COMPLETION OF THE PLACEMENT

- 2.1. Further to the Previous Announcements, the Board is pleased to announce the completion of the Proposed Placement on 3 February 2026, pursuant to which an aggregate of 11,800,000 New Shares were allotted and issued at a placement price of S\$0.60 per New Share in accordance with the terms and conditions of the Placement Agreement.
- 2.2. The Board wishes to inform that the Company has been notified by the Sole Placement Agent that Lion Global Investors Limited (“**LGI**”) is one of the end-placers in the Proposed Placement. LGI has informed the Sole Placement Agent that (i) LGI is a wholly-owned subsidiary of Oversea-Chinese Banking Corporation Limited, which is a principal banker of the Company; and (ii) save as aforementioned, LGI (including its directors and substantial shareholders) has no connections (including any business relationship) with the Company or any of its directors or substantial shareholders.
- 2.3. For the avoidance of doubt, the Company and the Sole Placement Agent confirm that LGI does not fall within the categories under Catalyst Rule 812, and is not an “interested person” as defined under Chapter 9 of the Catalyst Rules.
- 2.4. Following the issuance of 11,800,000 New Shares, the total issued and paid-up share capital of the Company has increased from 177,239,600 Shares to 189,039,600 Shares. The New Shares will be delivered to the subscribers freely transferable, free and clear of any pledge, lien, charge security interest, encumbrance, claim, equitable interest or other third party right whatsoever and shall rank *pari passu* with the existing Shares and carry all rights similar to the existing Shares at the time of the transfer, save for dividends, rights, allotments and other distribution, the record date of which is on or before the relevant date of allotment and issue, and be free from all pre-emption rights, charges, liens and other encumbrances and with all rights and benefits attaching thereto.

- 2.5. The New Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST on or around 6 February 2026, with effect from 9:00 a.m.

3. CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the Shares of the Company. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

By Order of the Board
Huatong Global Limited

Ng Kian Ann Patrick
Executive Director and Chief Executive Officer

3 February 2026

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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