

**ROXY-PACIFIC HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
Co. Registration No. 196700135Z

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**ANNOUNCEMENT**

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**SUBSCRIPTION OF SHARES IN SUBSIDIARY**

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**1. Introduction**

Further to the announcements dated 23 February 2015 and 12 March 2015, the Board of Directors of Roxy-Pacific Holdings Limited (the "**Company**", and collectively with its subsidiaries, the "**Group**") wishes to announce that Roxy-Pacific Investments Pty Ltd ("**RP Investments**"), an indirect wholly-owned subsidiary of the Company, has subscribed for an additional 610 ordinary shares (the "**Shares**") in the issued and paid up share capital of Roxy NF Pty Ltd ("Roxy NF"), a company incorporated in Australia, for a total subscription amount of AUD610.00, at an issue price of AUD1 per share. Details of Roxy NF are set out below:-

Name of Company:	Roxy NF Pty Ltd (ACN 604 372 714)
Company of Incorporation:	Australia
Issued and paid up share capital:	AUD2,000.00, comprising 2,000 ordinary shares
Principal activity:	Investment holding and property investment in Australia
Shareholders:	1) RP Investments (50.5% shareholding interest) 2) Soh Chooi Lai (20.0% shareholding interest) 3) Herman Chang Yao Wah (12% shareholding interest) 4) Melvin Poh Boon Kher (8.75% shareholding interest) 5) Chee Hsian Sing (8.75% shareholding interest)

RP Investments will enter into a joint venture agreement with the other shareholders in relation to the management and operation of Roxy NF.

Following the issue of the Shares set out above, Roxy NF will become a subsidiary of the Group.

**2. Financial Effects**

The issue of the Shares will be financed by internal funds and is not expected to have any material impact on the earnings per share and the net tangible assets per share of the Company for the financial year ending 31 December 2015.

**3. Directors' and Controlling Shareholders' Interests**

Save as disclosed above, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction, other than through their shareholdings in the Company.

**BY ORDER OF THE BOARD**

Koh Seng Geok  
Executive Director and Company Secretary

Date: 18 March 2015