



SMC GLOBAL POWER

24 April 2019

DB Trustees (Hong Kong) Limited
Level 52, International Commerce Center
1 Austin Road West
Kowloon, Hong Kong

Subject: Disclosure of Information

Gentlemen:

We refer to: (i) the US\$300,000,000 Undated Capital Securities issued on 7 May 2014 and (ii) the US\$300,000,000 Undated Capital Securities of the "Corporation issued on 26 August 2015 by SMC Global Power Holdings Corp. (the "Corporation").

We advise that further to our disclosure dated 06 February 2019, the Corporation issued today, 24 April 2019, the Initial Offer Bonds in the aggregate amount ₱30,000,000,000.00, inclusive of the ₱5,000,000,000.00 oversubscription option exercised by the Corporation, out of the shelf-registered Peso-denominated fixed rate bonds of the Corporation with an aggregate principal amount of ₱60,000,000,000.00 (the "Bonds"). The Bonds were registered with the Securities and Exchange Commission and listed with the Philippine Dealing & Exchange Corp.

For and on behalf of
SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Vice Chairman


Sergio G. Edeza
Authorized Signatory