

NOTICE OF REDEMPTION
TO THE HOLDERS OF
METROPOLITAN LIGHT INTERNATIONAL LIMITED
5.25% GUARANTEED SENIOR NOTES DUE 2018
ISIN: XS0872767594
COMMON CODE: 087276759

NOTICE IS HEREBY GIVEN THAT, pursuant to Condition 5(f) of the Trust Deed dated January 17, 2013 (the “Trust Deed”) by and among Metropolitan Light International Company Limited (the “Company”), Metropolitan Light Company Limited, Hong Kong Broadband Network Limited and Citicorp International Limited as trustee (the “Trustee”), the Company has elected to redeem 100% of the aggregate principal amount outstanding of the Company’s 5.25% Senior Notes due 2018 (the “Notes”), on January 22, 2015 (the “Redemption Date”), at the redemption price of 101.75% of the aggregate principal amount of the outstanding Notes (the “Redemption Price”), plus accrued and unpaid interest on the Notes to the Redemption Date (as provided in Condition 5(f) of the Trust Deed), in accordance with the provisions of the Trust Deed.

Unless the Company defaults in the payment of the Redemption Price, interest on the Notes called for redemption ceases to accrue on and after the Redemption Date.

Notes called for redemption must be surrendered to Citibank, N.A., London Branch , as the Principal Agent, at the following address:

Citibank, N.A., London Branch
1 North Wall Quay,
Dublin, Ireland

Notes held by or on behalf of Clearstream or Euroclear should be surrendered for redemption in accordance with the procedures of Clearstream or Euroclear, as the case may be, therefor.

The ISIN and Common Code numbers referred to above have been assigned to the Notes by an organization not affiliated with the Company or the Trustee and is included solely for the convenience of the holders of the Notes. Neither the Company nor the Trustee shall be responsible for the selection or use of the ISIN or Common Code numbers, nor is any representation made as to the correctness or accuracy of the ISIN or Common Code numbers listed in this Notice of Redemption or printed on the Notes.

METROPOLITAN LIGHT INTERNATIONAL LIMITED

Dated: December 19, 2014