

**JUBILEE INDUSTRIES HOLDINGS LTD.**  
(Company Registration No. 200904797H)  
(Incorporated in the Republic of Singapore)

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**RECEIPT OF LISTING AND QUOTATION NOTICE FOR  
THE PROPOSED SHARE CONSOLIDATION AND WARRANT CONSOLIDATION**

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*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Company's announcements dated 30 May 2019 and 26 July 2019 (the "Announcements") and the circular issued to Shareholders dated 11 July 2019 (the "Circular").*

The Board of Directors (the "**Directors**") of Jubilee Industries Holdings Ltd. (the "**Company**") refers to the Announcements and Circular in relation to the Proposed Share Consolidation.

Further to the Announcements, the Board wishes to announce that the Company had, on 30 July 2019, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of up to 256,857,901 Consolidated Shares (including 3,420,500 treasury shares), up to 63,903,277 Adjusted Warrants, and up to 63,903,277 Adjusted Warrant Shares, subject to:

- (a) Compliance with the SGX-ST listing requirements; and
- (b) Submission of a confirmation that a sufficient spread in the Adjusted Warrants as required under Rule 826 of the Listing Manual is complied with.

The LQN shall not be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, Adjusted Warrants, Adjusted Warrant Shares, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

Terence Tea Yeok Kian  
Non-Executive Chairman  
30 July 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is:-*

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