



THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199908381D)

LOSS OF PUBLIC FLOAT

The Board of Directors of Thomson Medical Group Limited (the “**Company**”) wishes to announce that as at the close of business on 11 September 2023 and based on an internal verification conducted by the Company on 12 September 2023, the percentage of the Company’s shares held by public shareholders had been reduced to 9.98%. Based on the issued share capital of the Company of 26,441,066,807 shares (excluding treasury shares) as at 11 September 2023, 9.98% of the issued share capital represents 2,639,499,180 shares which are held by more than 8,000 public shareholders.

As the percentage of shares held by the public falls below the requisite 10% of the total number of issued shares (excluding treasury shares) under Rule 723 of the Listing Manual (the “**Listing Manual**”) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), the Company must, under Rule 724(1) of the Listing Manual, as soon as practicable, announce that fact, and SGX-ST may suspend the trading of the shares. In addition, Rule 724(2) of the Listing Manual provides that the SGX-ST may allow the Company a period of 3 months, or such longer period as SGX-ST may agree, to raise the percentage of shares in public hands to at least 10%, failing which the Company may be removed from the official list of SGX-ST.

The Company intends to apply to SGX-ST for a period of 3 months for it to restore the public float to 10%. The Company will provide updates on further developments at the appropriate juncture.

Shareholders and investors are advised to refrain from taking any action, which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

THOMSON MEDICAL GROUP LIMITED

Dr Heng Jun Li Melvin
Executive Director and Group CEO
12 September 2023