

CHASWOOD RESOURCES HOLDINGS LTD.
(Company Registration No. 200401894D)
(Incorporated in the Republic of Singapore)

ISSUANCE OF REDEEMABLE EXCHANGEABLE BONDS BY A WHOLLY-OWNED SUBSIDIARY

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's Circular to Shareholders (the "Circular") dated 13 February 2014 and previous announcements dated 25 April 2014, 3 July 2014, 4 December 2014, 5 December 2014 and 27 January 2015 in relation to the issuance of the redeemable exchangeable bonds (the "Exchangeable Bonds") under the Exchangeable Bonds Agreement dated 29 November 2013 and supplemental agreement dated 12 December 2013 (the "Exchangeable Bonds Agreement") and the use of proceeds therefrom.

COMPLETION OF THE SUBSCRIPTION FOR SUBSEQUENT TRANCHE EXCHANGEABLE BONDS (THE "SUBSEQUENT TRANCHE BONDS")

The Board of Directors of Chaswood Resources Holdings Ltd. (the "Company", and together with its subsidiaries, the "Group") is pleased to announce that Asiasons Venture Fund Pte. Ltd. (the "Investor") has fully subscribed for the Subsequent Tranche Bonds on 27 January 2015 at an aggregate principal amount of S\$1,500,000 in accordance with the terms of the Exchangeable Bonds Agreement. Further to the Announcement, the subscription for the Subsequent Tranche Bonds has been completed on 27 January 2015.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY
Managing Director
27 January 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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