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NOTHING IN THIS ANNOUNCEMENT CONSTITUTES OR FORMS A PART OF ANY OFFER OR SOLICITATION TO PURCHASE OR SUBSCRIBE FOR SECURITIES IN THE UNITED STATES OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DO SO. THE SHARES OF SOON HOCK ENTERPRISE HOLDING LIMITED HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), AND MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS UNDER THE SECURITIES ACT AND IN COMPLIANCE WITH ANY APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE SHARES ARE BEING OFFERED AND SOLD ONLY OUTSIDE OF THE UNITED STATES IN “OFFSHORE TRANSACTIONS” AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE SECURITIES ACT. THERE WILL BE NO PUBLIC OFFERING OF THE SHARES IN THE UNITED STATES.

THIS ANNOUNCEMENT SHALL NOT BE DEEMED TO BE AN OFFER OF SECURITIES MADE PURSUANT TO A PROSPECTUS ISSUED BY OR ON BEHALF OF THE COMPANY FOR THE PURPOSES OF THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE (CAP. 32) OF HONG KONG NOR SHALL IT CONSTITUTE AN ADVERTISEMENT, INVITATION OR DOCUMENT CONTAINING AN INVITATION TO THE PUBLIC TO ENTER INTO OR OFFER TO ENTER INTO AN AGREEMENT TO ACQUIRE, DISPOSE OF, SUBSCRIBE FOR OR UNDERWRITE SECURITIES FOR THE PURPOSES OF THE SECURITIES AND FUTURES ORDINANCE (CAP. 571) OF HONG KONG.

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SOON HOCK ENTERPRISE HOLDING LIMITED

(Company Registration No. 202519957D)
(Incorporated in the Republic of Singapore on 8 May 2025)

OFFERING IN RESPECT OF 21,577,000 ORDINARY SHARES OF SOON HOCK ENTERPRISE HOLDING LIMITED (THE “OFFERING SHARES”) AT THE OFFERING PRICE OF S\$0.58 PER OFFERING SHARE (THE “OFFERING PRICE”) COMPRISING:

- I. AN INTERNATIONAL OFFER OF 18,777,000 OFFERING SHARES TO INVESTORS, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE AND FOREIGN INSTITUTIONAL AND SELECTED INVESTORS OUTSIDE THE UNITED STATES, IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT; AND
- II. A SINGAPORE PUBLIC OFFER OF 2,800,000 OFFERING SHARES BY WAY OF A PUBLIC OFFER IN SINGAPORE,

All capitalised terms used in this announcement, unless otherwise defined, shall have the same meaning as defined in the prospectus of the Company dated 8 October 2025 and registered by the Monetary Authority of Singapore on 8 October 2025.

Maybank Securities Pte. Ltd. and United Overseas Bank Limited are the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners for the Offering.

TOTAL NUMBER OF SHARES COMPRISED IN THE OFFERING

The total number of Shares comprised in the Offering is 21,577,000 Offering Shares, comprising (a) 18,777,000 Offering Shares under the International Offer and (b) 2,800,000 Offering Shares under the Singapore Public Offer.

INDICATIONS OF INTEREST AND APPLICATIONS RECEIVED

Following the close of the Offering at 12:00 noon (Singapore time) on 14 October 2025, the Company and the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners are pleased to announce that the indications of interest received for the International Offer and applications received for the Singapore Public Offer as at the close of the Offering are as follows:

- (a) International Offer
- Based on the 18,777,000 Offering Shares available under the International Offer (excluding applications by connected persons and persons mentioned in Rule 240 of the Listing Manual), indications of interest were received for 164,015,302 Offering Shares or approximately S\$95.1 million under the International Offer, representing approximately 8.7 times the value of the International Offer available for subscription resulting in the International Offer being fully subscribed.
- (b) The Singapore Public Offer
- As at the close of the Singapore Public Offer at 12.00 noon (Singapore time) on 14 October 2025, (excluding applications by connected persons and persons mentioned in Rule 240 of the Listing Manual), there were 1,444 valid applications for a total of 47,325,700 Offering Shares with application monies received from these applications amounting to approximately S\$27.4 million under the Singapore Public Offer, representing approximately 16.9 times of the 2,800,000 Offering Shares available for subscription under the Singapore Public Offer.
- (c) The Offering
- Based on the 21,577,000 Offering Shares available for subscription under the Offering, the Offering is approximately 9.8 times subscribed (based on indications of interest received under the International Offer, valid applications and acceptances received for the Offering Shares under the Singapore Public Offer (excluding Offering Shares validly subscribed for by connected persons and persons mentioned in Rule 240 of the Listing Manual).

SPREAD IN RELATION TO THE INTERNATIONAL OFFER

The spread of places under the International Offer that have been validly allotted and/or allocated is as follows:

Range of Offering Shares allotted and/or allocated under the International Offer	Number of places
1,000 – 9,900	74
10,000 – 49,900	291
50,000 – 99,900	20
100,000 – 499,900	30
500,000 – 999,900	3
1,000,000 and above	4
Total	422

APPLICATION RESULTS FOR THE SINGAPORE PUBLIC OFFER

To ensure a reasonable and equitable spread of Shareholders, the Company and the Vendor, in consultation with the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners, have decided on the following basis of allotment and/or allocation for the Singapore Public Offer:

Range of Offering Shares applied for the Singapore Public Offer	Balloting Ratio	Number of Offering Shares allotted and/or allocated per successful applicant	Percentage of total number of Offering Shares available under the Singapore Public Offer	Number of successful applicants
1,000 to 4,900	70 : 100	1,000	7.07%	198
5,000 to 9,900	65 : 100	2,000	8.36%	117
10,000 to 24,900	60 : 100	3,000	38.68%	361
25,000 to 49,900	60 : 100	4,000	7.43%	52
50,000 to 74,900	60 : 100	5,000	11.79%	66
75,000 to 99,900	60 : 100	6,000	1.93%	9
100,000 and above	60 : 100	7,000	24.75%	99
Total			100.00%	902

RULES 232 AND 240 OF THE LISTING MANUAL

Pursuant to Rules 232 and 240 of the Listing Manual, and to the best of the knowledge and belief of the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners, after having taken all reasonable steps and making all reasonable enquiries, there are no persons specified under Rules 232 and 240 of the Listing Manual who have been allotted and/or allocated Shares under the Offering (being the International Offer and the Singapore Public Offer).

Should it subsequently come to the attention of the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners that there are such other persons specified under Rules 232 and 240 of the Listing Manual who have acquired Shares pursuant to the Offering, an appropriate announcement, through the SGXNET, will be made before trading commences at 9.00 a.m. (Singapore time) on 16 October 2025.

SUBSTANTIAL APPLICATIONS

In addition, to the best of the knowledge and belief of the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners, the following persons have applied for and have been allotted and/or allocated more than 5.0% of the 21,577,000 Offering Shares comprised in the Offering:

Name of Shareholder	Number of Shares	Circumstances giving rise to the Interest
Tokio Marine Life Insurance Singapore Ltd.	1,080,000	Allocated under the International Offer
Pheim Asset Management (Asia) Pte Ltd	1,080,000	Allocated under the International Offer
Lion Global Investors Limited	1,080,000	Allocated under the International Offer

COMMENCEMENT OF TRADING AND REFUNDS

The Shares are expected to commence trading on the SGX-ST on a “ready” basis at 9.00 a.m. (Singapore time) on 16 October 2025, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled. There will be **NO** trading of the Shares on the SGX-ST on a “when issued” basis.

Monies paid in respect of unsuccessful applications using printed Application Forms are expected to be returned (without interest or any share of revenue or other benefit arising therefrom, at the applicant’s own risk and without any right or claim against the Company, the Vendor or the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners) to the applicant by ordinary post within 24 hours of the balloting, provided that the remittance accompanying such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account. Where an application using a printed Application Form is accepted or rejected in part only, the balance of the application monies (as the case may be) will be refunded (without interest or any share of revenue or other benefit arising therefrom, at the applicant’s own risk and without any right or claim against the Company, the Vendor or the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners) to the applicant by ordinary post within 14 Market Days after the close of the Offering, provided that the remittance accompanying such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account.

Where an Electronic Application is unsuccessful, the full amount of the application monies will be refunded (without interest or any share of revenue or other benefit arising therefrom, at the applicant’s own risk and without any right or claim against the Company, the Vendor or the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners) to the applicant by being automatically credited to the applicant’s account with the Participating Bank or the Participating Agent, within 24 hours of the balloting, provided that the remittance in respect of such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account.

Where an Electronic Application is rejected or accepted in part only, the balance of the application monies will be returned (without interest or any share of revenue or other benefit arising therefrom, at the applicant’s own risk and without any right or claim against the Company, the Vendor or the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners) to the applicant by being automatically credited to the applicant’s account with the Participating Bank or the Participating Agent, within 14 Market Days after the close of the Offering, provided that the remittance in respect of such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account.

For enquiries on the results of the applications, applicants may call The Central Depository (Pte) Limited (the “CDP”) at +65 6535 7511 using their T-PIN. To sign up for the service, applicants may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company and the Vendor wish to thank all applicants who have applied for the Offering Shares, the relevant authorities and all who have helped in one way or another in the initial public offering of the Company, for their support and assistance.

The results of the Singapore Public Offer as set out in this announcement will be published in The Business Times on 16 October 2025.

Issued jointly by
Maybank Securities Pte. Ltd.
United Overseas Bank Limited

For and on behalf of
Soon Hock Enterprise Holding Limited
Mr. Tan Yeow Khoon, as the Vendor

15 October 2025

IMPORTANT NOTICE

This advertisement or publication has not been reviewed by the Monetary Authority of Singapore.

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of the Offering in any jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company, the Vendor or the Joint Issue Managers, Joint Global Coordinators and Joint Bookrunners or any of their respective affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

Nothing in this announcement constitutes or forms a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction where it is unlawful to do so. The Shares have not been and will not be registered under the United States Securities Act of 1933 (the “Securities Act”), and may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with any applicable state securities laws. Accordingly, the Shares are being offered and sold only outside of the United States in “offshore transactions” as defined in, and in reliance on, Regulation S under the Securities Act. There will be no public offering of the Shares in the United States.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction.