

F J BENJAMIN HOLDINGS LTD
(Company Registration No.: 197301125N)

ANNOUNCEMENT

The Board of Directors (the "**Board**") of F J Benjamin Holdings Ltd (the "**Company**") wishes to announce that the Company has today entered into a non-binding term-sheet ("**Term Sheet**") with an international third party (the "**Third Party**") in relation to a potential transaction which may enhance or unlock shareholder value (the "**Potential Transaction**").

Shareholders should note that there is no certainty that definitive documents will be entered into between the Company and the Third Party in connection with the Potential Transaction or that the Potential Transaction will be completed.

In the meantime, shareholders are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

An announcement will be issued by the Company in the event that there are any material developments.

BY ORDER OF THE BOARD

Karen Chong Mee Keng
Company Secretary
14 November 2016