



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

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- (i) **TERMINATION OF S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED BY OUE COMMERCIAL REAL ESTATE INVESTMENT TRUST**
 - (ii) **TERMINATION OF US\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY OUE HOSPITALITY SUB-TRUST (FORMERLY KNOWN AS OUE HOSPITALITY REAL ESTATE INVESTMENT TRUST)**
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On behalf of OUE Commercial Real Estate Investment Trust ("**OUE C-REIT**") and its wholly owned subsidiary, OUE Hospitality Sub-Trust (formerly known as OUE Hospitality Real Estate Investment Trust) ("**H Sub-Trust**"), OUE Commercial REIT Management Pte. Ltd., as manager of OUE C-REIT and H-Sub-Trust (the "**Manager**") wishes to announce that:

- (i) the S\$1,500,000,000 Multicurrency Debt Issuance Programme established by OUE CT Treasury Pte. Ltd. on 20 August 2015 and guaranteed by DBS Trustee Limited, in its capacity as trustee of OUE C-REIT, will terminate with effect from 12 May 2021; and
- (ii) the US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme established by OUE H-T Treasury Pte. Ltd. on 2 April 2014 and guaranteed by RBC Investor Services Trust Singapore Limited, in its capacity as trustee of H Sub-Trust, will terminate with effect from 22 April 2021.

There are no securities issued and outstanding under either of the programmes.

By Order of the Board
Kelvin Chua
Company Secretary

OUE Commercial REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Commercial Real Estate Investment Trust and OUE Hospitality Sub-Trust)

12 April 2021

IMPORTANT NOTICE

The value of the Units and the income derived from them may fall or rise. The Units are not obligations, or deposits in, or guaranteed by the Manager, or DBS Trustee Limited (as trustee of OUE C-REIT). An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.