



SINGAPORE PRESS HOLDINGS LIMITED

(Registration No. 198402868E)

Incorporated in the Republic of Singapore

**ISSUANCE OF S\$300,000,000 4.00 PER CENT. SUBORDINATED PERPETUAL SECURITIES
UNDER THE S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Singapore Press Holdings Limited (the "**Issuer**") refers to its earlier announcement dated 5 November 2019 relating to the pricing of the offering of S\$300,000,000 aggregate principal amount of 4.00 per cent. subordinated perpetual securities (the "**Perpetual Securities**") under its S\$1,000,000,000 Multicurrency Debt Issuance Programme (the "**Programme**").

The Issuer wishes to announce that the Perpetual Securities have been issued on 12 November 2019.

The Perpetual Securities are expected to be admitted to the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9.00 a.m. on 13 November 2019. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed, or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Perpetual Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries or associated companies, the Programme or the Perpetual Securities.

The Perpetual Securities have not been and will not be registered under the United States Securities Act of 1933 or the securities laws of Singapore or any other jurisdiction, and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

Issued by Singapore Press Holdings Limited
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