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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ADJUSTMENT TO CONVERSION PRICE OF THE CONVERTIBLE BONDS DUE 2016 AND THE CONVERTIBLE BONDS DUE 2019

Reference is made to the announcement of REXLot Holdings Limited (the “Company”) dated 19 June 2015 in relation to the adjustment to conversion price of the 2016 Bonds and the 2019 Bonds (the “Announcement”). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As set out in the Announcement, an adjustment was made to the conversion price of the 2016 Bonds and the 2019 Bonds respectively as a result of the Final Dividend. The conversion price of the 2016 Bonds was adjusted from HK\$0.5700 per Share to HK\$0.5600 per Share with effect from 19 June 2015. The conversion price of the 2019 Bonds was adjusted from HK\$1.3900 per Share to HK\$1.3700 per Share with effect from 19 June 2015. Accordingly, the maximum number of Shares that will be issued upon conversion of all the outstanding 2016 Bonds at the previous conversion price and the adjusted conversion price is 610,000,000 Shares and 620,892,857 Shares respectively, representing an increase of 10,892,857 Shares (the “Additional 2016 Conversion Shares”) issuable under the 2016 Bonds. The maximum number of Shares that will be issued upon conversion of all the outstanding 2019 Bonds at the previous conversion price and the adjusted conversion price is 1,366,906,474 Shares and 1,386,861,313 Shares respectively, representing an increase of 19,954,839 Shares (the “Additional 2019 Conversion Shares”) issuable under the 2019 Bonds.

The Additional 2016 Conversion Shares will be issued pursuant to the general mandates granted to the directors of the Company by the shareholders pursuant to the ordinary resolution passed at the annual general meetings of the Company held on 29 June 2011 and 28 June 2012 respectively. Out of the Additional 2019 Conversion Shares, 16,804,075 Additional 2019 Conversion Shares will be issued pursuant to the general mandate granted to the directors of the Company by the shareholders pursuant to the ordinary resolution passed at the annual general meeting of the Company held on 11 June 2013. The remaining 3,150,764 Additional 2019 Conversion Shares will be issued pursuant to the specific mandate granted to the directors of the Company by the shareholders pursuant to the ordinary resolution passed at the special general meeting of the Company held on 11 June 2014. The Company confirms that the then general mandates for the 2016 Bonds and the 2019 Bonds are sufficient to cover the respective additional conversion shares. Application has been made, where applicable, by the Company to the Stock Exchange for the listing of, and permission to deal in, the Additional 2016 Conversion Shares and the Additional 2019 Conversion Shares.

By Order of the Board

Ng Yuen Yee

Company Secretary

Hong Kong, 23 June 2015

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.