日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guoan International Limited
Date Submitted	01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>143</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	•
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :D	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,748,960,899			<u></u>		
Increase/ (decrease) during the month				<u></u>		
Balance at close of the month	7,748,960,899					

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Novement duri	na the month		thereto	thereto as at close of
approval date	•				-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
/						
shares				·		
(Note 1)						
_						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	I A (Ordina	rv shares)		
		1010	(Proforma	ry charce)		
			•	ther class)		
Total funds raised c		nth from exerc	ISE			
of options (State cu	rrency)					
1						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
				. <u></u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
3.		/				
(/ /)						
Stock code (if listed)						
Class of shares						
• • • • • • • • • • • • • • •						
EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
(···· ··· · · · · · · · · · · · · · · ·	\ , , , ,	/				
		Total E	. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	other class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	—					
Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Subscription price EGM approval date (if applicable)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D (Ordinary charge)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	ner Movements						No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
1								

		Type of Issue								No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Close of charge						
					Class of shares issuable (Note 1)						
Ę	5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)			/			
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares repurchased (Note 1)						
6	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares redeemed (Note 1)	_					
7	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
8	8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
L											

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares			
issuable (Note 1)			
9. Capital Issue and allotment (reorganisation date : (dd/mm/yyyy)	//)		
EGM approval date: ((dd/mm/yyyy)	//)		
Class of shares issuable <i>(Note 1)</i>			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (//)		
EGM approval date: ((dd/mm/yyyy)	//)		
Total E.	(Ordinar) shares		
	nce shares Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: DU Jun
Title:

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.