



ACMA LTD

(formerly known as China Auto Corporation Ltd)

(Company Registration No. 196500233E)

(Incorporated in the Republic of Singapore)

COMPLETION OF ADJUSTMENTS TO WARRANTS

Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings given to them in the Company's (as defined herein) announcement dated 25 May 2015 in relation to the adjustments to options and warrants and the Circular (as defined herein).

1. INTRODUCTION

The board of directors ("**Board**") of ACMA Ltd. ("**Company**") refers to the announcements dated 18 March 2015, 9 April 2015, 13 April 2015, 29 April 2015 and 25 May 2015 and the circular to shareholders dated 14 April 2015 ("**Circular**") in relation to the proposed consolidation of every hundred (100) existing issued ordinary shares in the capital of the Company into one (1) Consolidated Share, fractional entitlements to be disregarded save for the event that, upon the completion of the Proposed Share Consolidation, any Shareholder who is entitled to less than one (1) Consolidated Share shall be deemed to be entitled to one (1) Consolidated Share, and the announcement dated 25 May 2015 in relation to the adjustments to options and warrants.

2. COMPLETION OF ADJUSTMENTS TO WARRANTS

The Board is pleased to announce that the Warrants Adjustments has been completed and is effective as at 9.00 a.m. on 4 June 2015. Currently, the total number of Adjusted Warrants is 13,951,817. The Register of Warranholders of the Company has been updated to reflect the number of Adjusted Warrants held by each Warranholder respectively based on the number of Warrants held by them as at the Warrants Books Closure Date. Warranholders should note that the exercise price will be adjusted from S\$0.035 to S\$3.50 in respect of each Adjusted Warrant.

BY ORDER OF THE BOARD

Quek Sim Pin
Executive Chairman
ACMA Ltd.
4 June 2015