

**MATEX INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number. 198904222M)

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**INCORPORATION OF SUBSIDIARY IN THE PEOPLE'S REPUBLIC OF CHINA**

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The board of directors (the “**Board**”) of Matex International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has incorporated a new wholly-owned subsidiary, Matex Chemicals Technologies (Shanghai) Co., Ltd. (万得化工科技(上海)有限公司) (“**MTL**”), in the People’s Republic of China (“**PRC**”) with a registered capital of RMB200,000. The principal activity of MTL will be the trading of specialty chemicals and equipment in the PRC.

The incorporation of MTL was funded by internal resources and is not expected to have any material impact on the earnings per share or net tangible assets per share of the Group for the current financial year ending 31 December 2017.

None of the directors or controlling shareholders of the Company has any interest, directly or indirectly, in the incorporation of MTL, save through their respective shareholding interests in the Company.

**By Order of the Board**

Dr Tan Pang Kee  
Chief Executive Officer and Managing Director

23 November 2017

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This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST and the Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Yee Chia Hsing, Head, Catalyst, Investment Banking and Mr Lee Chee Cheong, Associate Director, Investment Banking, CIMB Bank Berhad, Singapore Branch. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: +65 6337 5115.