SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

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1.	Name of Listed Issuer:
	China Merchants Holdings (Pacific) Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	20-Apr-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Oub	Stantial Shareholder/Ontriblee			
1.	Name of Substantial Shareholder/U	Jnitholder:		
	China Merchants Group Limited ("CMG")			
2.	Is Substantial Shareholder/Unithol securities of the Listed Issuer are hardward Yes No		•	vhose interest in the
3.	Notification in respect of:			
	☐ Becoming a Substantial Shareholder	er/Unitholder		
	✓ Change in the percentage level of in	nterest while still re	maining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Shareh	nolder/Unitholder		
4.	Date of acquisition of or change in i	interest:		
	20-Apr-2015			
5.	Date on which Substantial Shareho change in, interest (if different for			•
	20-Apr-2015			
6.	Explanation (if the date of becomin change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/unit warrants/convertible debentures {cultivation of total voting shares/unit warrants/convertible debentures/unit warrants/convertible deben	onversion price ki	•	, , ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or derlying the rights/options/warrants/	0	728,395,000	728,395,000

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	728,395,000	728,395,000
As a percentage of total no. of voting shares/units:	0	68.87	68.87
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 728,395,000	<i>Total</i> 728,395,000

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The change in percentage level of interest of CMG arises from the allotment and issuance of 15,897,095 new ordinary shares in the capital of the Listed Issuer pursuant to the (a) exercise of conversion rights in relation to the HK\$1,163,000,000 1.25 per cent. convertible bonds due 2017 (credit enhanced until 2015) issued by the Listed Issuer on 6 November 2012; and (b) exercise of share options granted under the China Merchants Holdings (Pacific) Limited Share Option Scheme 2002 (the "Transaction").

The filing of CMG's interest arises from the direct interest in the Listed Issuer held by Easton Overseas Limited ("Easton"). Easton is a wholly-owned direct subsidiary of Cornerstone Holdings Limited ("Cornerstone"), Cornerstone is a wholly-owned direct subsidiary of China Merchants Huajian Highway Investment Co., Ltd ("Huajian") and Huajian is a wholly-owned direct subsidiary of CMG.

As at 20 April 2015 and prior to the Transaction, Easton held 728,395,000 issued voting shares in the capital of the Listed Issuer ("CMHP Shares"), representing approximately 68.87% of the issued share capital of the Listed lssuer. Following the Transaction, Easton held 728,395,000 CMHP Shares, representing approximately 67.85% of the issued share capital of the Listed Issuer.

As such, prior to the Transaction, CMG had a deemed interest of 68.87% in the Listed Issuer and following the Transaction, CMG has a deemed interest of 67.85% in the Listed Issuer.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders1

Easton is a wholly-owned direct subsidiary of Cornerstone, Cornerstone is a wholly-owned direct subsidiary of Huajian and Huajian is a wholly-owned direct subsidiary of CMG.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

- If this is a **replacement** of an earlier notification, please provide:
 - SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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1									
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12. Remarks (if any):

> The percentage of interest disclosed herein before the Transaction is calculated based on a total issued share capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer.

The percentage of interest disclosed herein after the Transaction is calculated based on a total issued share capital of 1,073,598,119 fully paid up ordinary shares of the Listed Issuer.

Substantial Shareholder/Unitholder B



	China Merchants Huajian Highway Investment Co., Ltd ("Huajian")
Į	China Merchants Hadjian Highway investment 60., Eta (Hadjian)
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
ı	Notification in respect of:
_	Becoming a Substantial Shareholder/Unitholder
,	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
2	20-Apr-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
•	20-Apr-2015
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	728,395,000	728,395,000
As a percentage of total no. of voting shares/units:	0	68.87	68.87
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 728,395,000	<i>Total</i> 728,395,000

Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed 8. interest arises]

The change in percentage level of interest of Huajian arises from the allotment and issuance of 15,897,095 new ordinary shares in the capital of the Listed Issuer pursuant to the (a) exercise of conversion rights in relation to the HK\$1,163,000,000 1.25 per cent. convertible bonds due 2017 (credit enhanced until 2015) issued by the Listed Issuer on 6 November 2012; and (b) exercise of share options granted under the China Merchants Holdings (Pacific) Limited Share Option Scheme 2002 (the "Transaction").

The filing of Huajian's interest arises from the direct interest in the Listed Issuer held by Easton. Easton is a wholly-owned direct subsidiary of Cornerstone Holdings Limited ("Cornerstone"), Cornerstone is a wholly-owned direct subsidiary of China Merchants Group Limited.

As at 20 April 2015 and prior to the Transaction, Easton held 728,395,000 issued voting shares in the capital of the Listed Issuer ("CMHP Shares"), representing approximately 68.87% of the issued share capital of the Listed Issuer. Following the Transaction, Easton held 728,395,000 CMHP Shares, representing approximately 67.85% of the issued share capital of the Listed Issuer.

As such, prior to the Transaction, Huajian had a deemed interest of 68.87% in the Listed Issuer and following the Transaction, Huajian has a deemed interest of 67.85% in the Listed Issuer.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Easton is a wholly-owned direct subsidiary of Cornerstone, Cornerstone is a wholly-owned direct subsidiary of Huajian and Huajian is a wholly-owned direct subsidiary of China Merchants Group Limited.

10.	Attachments	(if anv):	(
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(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

which was attached in the Initial Announcement:

(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
 (b) Date of the Initial Announcement:
 (c) 15-digit transaction reference number of the relevant transaction in the Form 3

12. Remarks (if any):

The percentage of interest disclosed herein before the Transaction is calculated based on a total issued share capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer.

The percentage of interest disclosed herein after the Transaction is calculated based on a total issued share capital of 1,073,598,119 fully paid up ordinary shares of the Listed Issuer.

Substantial Shareholder/Unitholder C



	Cornerstone Holdings Limited ("Cornerstone")
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
ſ	Becoming a Substantial Shareholder/Unitholder
[✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
2	20-Apr-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	20-Apr-2015
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	728,395,000	728,395,000
As a percentage of total no. of voting shares/units:	0	68.87	68.87
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 728,395,000	<i>Total</i> 728,395,000

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The change in percentage level of interest of Cornerstone arises from the allotment and issuance of 15,897,095 new ordinary shares in the capital of the Listed Issuer pursuant to the (a) exercise of conversion rights in relation to the HK\$1,163,000,000 1.25 per cent. convertible bonds due 2017 (credit enhanced until 2015) issued by the Listed Issuer on 6 November 2012; and (b) exercise of share options granted under the China Merchants Holdings (Pacific) Limited Share Option Scheme 2002 (the "Transaction").

The filing of Cornerstone's interest arises from the direct interest in the Listed Issuer held by Easton. Easton is a wholly-owned direct subsidiary of Cornerstone, Cornerstone is a wholly-owned direct subsidiary of China Merchants Huajian Highway Investment Co., Ltd ("Huajian") and Huajian is a wholly-owned direct subsidiary of China Merchants Group Limited.

As at 20 April 2015 and prior to the Transaction, Easton held 728,395,000 issued voting shares in the capital of the Listed Issuer ("CMHP Shares"), representing approximately 68.87% of the issued share capital of the Listed lssuer. Following the Transaction, Easton held 728,395,000 CMHP Shares, representing approximately 67.85% of the issued share capital of the Listed Issuer.

As such, prior to the Transaction, Cornerstone had a deemed interest of 68.87% in the Listed Issuer and following the Transaction, Cornerstone has a deemed interest of 67.85% in the Listed Issuer.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Easton is a wholly-owned direct subsidiary of Cornerstone, Cornerstone is a wholly-owned direct subsidiary of Huajian and Huajian is a wholly-owned direct subsidiary of China Merchants Group Limited.

Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage of interest disclosed herein before the Transaction is calculated based on a total issued share capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer.

The percentage of interest disclosed herein after the Transaction is calculated based on a total issued share capital of 1,073,598,119 fully paid up ordinary shares of the Listed Issuer.

Substantial Shareholder/Unitholder D



securities of the Listed Issuer ☐ Yes ☑ No Notification in respect of: ☐ Becoming a Substantial Share ☑ Change in the percentage lev	nitholder a fund manager or a person whose interest in the are held solely through fund manager(s)? eholder/Unitholder
☐ Becoming a Substantial Share ☐ Change in the percentage lev	eholder/Unitholder
Change in the percentage lev	eholder/Unitholder
Consing to be a Cubetantial C	rel of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial S	Shareholder/Unitholder
	ge in interest: areholder/Unitholder became aware of the acquisition of, or the erent from item 4 above, please specify the date):
	coming aware is different from the date of acquisition of, or the

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/* warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	728,395,000	0	728,395,000
As a percentage of total no. of voting shares/units:	68.87	0	68.87
Immediately after the transaction	Diversity leaders and	Decree of the towns of	T
inimediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	728,395,000	0	728,395,000

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

 wholly-owned direct subsidiary of China Merchants Huajian Highway Investments Co., Ltd ("Huajian") and Huajian is a wholly-owned direct subsidiary of China Merchants Group Limited. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): 	9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
(The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of interest disclosed herein before the Transaction is calculated based on a total issued st capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer. The percentage of interest disclosed herein after the Transaction is calculated based on a total issued shares.		Unitholders] Easton is a wholly-owned direct subsidiary of Cornerstone Holdings Limited ("Cornerstone"), Cornerstone wholly-owned direct subsidiary of China Merchants Huajian Highway Investments Co., Ltd ("Huajian") and
 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): 14. The percentage of interest disclosed herein before the Transaction is calculated based on a total issued strapital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer. The percentage of interest disclosed herein after the Transaction is calculated based on a total issued shares. 	10.	O.
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of interest disclosed herein before the Transaction is calculated based on a total issued sharp capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer. The percentage of interest disclosed herein after the Transaction is calculated based on a total issued sharp capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer.		(The total file size for all attachment(s) should not exceed 1MB.)
on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (e) 15-digit transaction in the Form 3 which was attached in the Initial Announcement: (f) 15-digit transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction is calculated based on a total issued shaped on a total issued s	11.	
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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (<i>if any</i>): The percentage of interest disclosed herein before the Transaction is calculated based on a total issued shapping of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer. The percentage of interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed herein after the Transaction is calculated based on a total issued shapping or interest disclosed h		
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which was attached in the Initial Announcement:		
The percentage of interest disclosed herein before the Transaction is calculated based on a total issued sharp capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer. The percentage of interest disclosed herein after the Transaction is calculated based on a total issued sharp capital cap		
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The percentage of interest disclosed herein after the Transaction is calculated based on a total issued sha		The percentage of interest disclosed herein before the Transaction is calculated based on a total issued sh
		capital of 1,057,701,024 fully paid up ordinary shares of the Listed Issuer.
Suprice of The Fell Following paid up or amany strates of the Elected Issues.		The percentage of interest disclosed herein after the Transaction is calculated based on a total issued share capital of 1 073 598 119 fully paid up ordinary shares of the Listed Issuer
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Part IV - Transaction details

✓	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible entures acquired or disposed of by Substantial Shareholders/Unitholders:
N.A	
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
N.A	
Circ	cumstance giving rise to the interest or change in interest:
Acc	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	er circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
√	Others (please specify):
• 1	· · · · · · · · · · · · · · · · · · ·

Limited Share Option Scheme 2002.

	Parti	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Liu Kuk Yu Daisy
	(b)	Designation (if applicable):
		Secretary
	(c)	Name of entity (if applicable):
		China Merchants Group Limited
rans 7 3		n Reference Number (auto-generated): 3 0 2 4 1 8 2 0 6 2 3