



**TEE LAND LIMITED**

(Incorporated in Singapore with limited liability)  
(Company registration number 200007107D)

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**Mandatory Unconditional Cash Offer by Maybank Kim Eng Securities Pte. Ltd. for and on behalf Amcorp Supreme Pte. Ltd. for TEE Land Limited**

**- Despatch of Offeree Circular**

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**1. INTRODUCTION**

The board of directors ("**Board**") of TEE Land Limited ("**Company**") refers to its announcements dated 13 January 2020 and 3 February 2020. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the aforesaid announcements.

**2. DESPATCH OF OFFEREE CIRCULAR**

The Board wishes to announce that the Company has today despatched the Offeree Circular to Shareholders.

Shareholders who do not receive the Offeree Circular within two (2) business days from the date hereof should contact B.A.C.S. Private Limited at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, being the share registrar of the Company ("**Registrar**").

Electronic copies of the Offeree Circular are also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

**Shareholders should read and carefully consider the contents of the Offeree Circular. If you are in any doubt in relation to the Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.**

**3. OVERSEAS SHAREHOLDERS**

The Offeree Circular may not be sent to Shareholders who do not have a Singapore correspondence address due to potential restrictions on sending such documents to the relevant overseas jurisdictions. Any affected overseas Shareholder may nevertheless obtain copies of the Offeree Circular during normal business hours up to the Closing Date from the offices of the Registrar as set out above, download a copy of the Offeree Circular from [www.sgx.com](http://www.sgx.com), or make a request to the Registrar for the Offeree Circular to be sent to an address in Singapore by ordinary post at his own risk, up to five market days prior to the Closing Date.

**4. CLOSING DATE**

Shareholders should note that the Offer Document states that acceptances of the Offer should be received by the close of the Offer at **5.30 p.m. (Singapore time) on 20 March 2020 ("Closing Date")**. The Offeror will not extend the Offer beyond the Closing Date and will not be increasing the Offer Price.

## **5. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and, where appropriate, no material facts have been omitted, the omission of which would make any statement in this announcement misleading and they hereby jointly and severally accept full responsibility.

Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

### **BY ORDER OF THE BOARD**

Ng Tah Wee  
Financial Controller and Company Secretary  
4 March 2020