

OTHERS Tender Settlement in relation to the cash tender offer for IOI Investment (L) Berhad's U.S. \$600 Million 4.375 % Notes due 2022 (ISIN: XS0792911298) (the "Notes") guaranteed by IOI Corporation Berhad under the U.S.\$1.5 Billion Euro Medium Term Note Programme

IOI CORPORATION BERHAD

Type	Announcement
Subject	OTHERS
Description	Tender Settlement in relation to the cash tender offer for IOI Investment (L) Berhad's U.S. \$600 Million 4.375 % Notes due 2022 (ISIN: XS0792911298) (the "Notes") guaranteed by IOI Corporation Berhad under the U.S.\$1.5 Billion Euro Medium Term Note Programme

We refer to our announcements dated 18 October 2021 and 26 October 2021 in relation to the cash tender offer ("Offer") by our wholly-owned subsidiary, IOI Investment (L) Berhad's Notes, and wish to announce that the settlement date for the Offer has now occurred and U.S.\$304,782,000 in aggregate nominal amount of the Notes remain outstanding. The detailed announcement is attached.

This announcement is dated 9 November 2021.

Please refer attachment below.

Attachments

[Tender Settlement Announcement-9112021.pdf](#)
10.6 kB

Announcement Info

Company Name	IOI CORPORATION BERHAD
Stock Name	IOICORP
Date Announced	09 Nov 2021
Category	General Announcement for PLC
Reference Number	GA1-08112021-00045