

ANNOUNCEMENT

WATER SEWERAGE TREATMENT PLANT CONSTRUCTION PROJECT

The Board of Directors of EMS Energy Limited (the “**Company**”) wishes to announce that its subsidiary, Koastal Eco Industries Co. Ltd. (“**KEI**”), has been awarded a contract worth Vietnamese Dong 43,700,000,000 (approximately S\$2.8 million) by Vietnam Singapore Industrial Park Bac Ninh Co., Ltd (“**VSIP Bac Ninh**”), a customer in Vietnam, for the construction of phase 2 of a sewerage treatment plant at the Vietnam Singapore Industrial Park (the “**Contract**”). The Contract is expected to be completed in 1Q2017. In addition, KEI has been awarded three other sewerage treatment system contracts with an aggregate value of Vietnamese Dong 26,510,252,000 (approximately S\$1.7 million) by three other Vietnamese customers in January 2016.

Barring unforeseen circumstances and based on the current construction schedule, the Group is expected to recognise most of the revenue for the abovementioned contracts for the current financial year ending 31 December 2016.

None of the directors or substantial shareholders of the Company has an interest, direct or indirect, in the above transactions, other than through their shareholdings in the Company.

For further details of the Contract, please refer to the press release accompanying this Announcement.

By Order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
27 January 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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