

## **ANNOUNCEMENT**

### **PROPOSED SCHEME OF ARRANGEMENT – HEARING DATE**

The board of directors (the “**Board**”) of EMS Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement (the “**Announcement**”) released by the Company on 29 November 2016 in relation to the adjournment of hearing of the Applications to 29 December 2016 and a further extension of the interim moratoria under Section 210(10) of the Companies Act (Cap. 50) to 6 January 2017.

All capitalised terms not defined herein shall have the same meanings as used in the Announcement.

Further to the Announcement, the Board wishes to announce that the hearing of the Applications has been fixed at 10 a.m. on 25 January 2017 for a special half-day hearing.

By Order of the Board  
EMS Energy Limited

Ting Teck Jin  
Executive Chairman  
12 January 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalist rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*