

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2014

Tokyo, February 16, 2015 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2014 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	15.27%	(0.25%)	15.53%	15.39%
(2) Tier 1 capital ratio (5) / (7)	12.08%	(0.36%)	12.45%	12.21%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.72%	(0.52%)	11.25%	10.97%
(4) Total capital	16,885.8	1,491.4	15,394.3	16,039.1
(5) Tier 1 capital	13,358.0	1,016.2	12,341.8	12,726.1
(6) Common Equity Tier 1 capital	11,856.5	703.4	11,153.0	11,435.8
(7) Risk weighted assets	110,519.1	11,434.7	99,084.3	104,160.1
(8) Required Capital (7) × 8%	8,841.5	914.7	7,926.7	8,332.8

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	15.32%	(0.25%)	15.57%	15.41%
(2) Tier 1 capital ratio (5) / (7)	11.84%	(0.37%)	12.21%	11.95%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.49%	(0.56%)	11.05%	10.72%
(4) Total capital	13,328.4	1,072.2	12,256.1	12,696.9
(5) Tier 1 capital	10,303.4	691.9	9,611.5	9,843.7
(6) Common Equity Tier 1 capital	9,126.4	429.9	8,696.5	8,836.2
(7) Risk weighted assets	86,991.7	8,313.6	78,678.0	82,367.0
(8) Required Capital (7) × 8%	6,959.3	665.0	6,294.2	6,589.3

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	18.77%	0.38%	18.38%	19.72%
(2) Tier 1 capital ratio (5) / (7)	14.56%	(0.20%)	14.76%	15.54%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.03%	(0.18%)	14.21%	14.98%
(4) Total capital	2,274.0	216.7	2,057.3	2,181.7
(5) Tier 1 capital	1,763.5	111.1	1,652.4	1,719.0
(6) Common Equity Tier 1 capital	1,700.1	109.4	1,590.6	1,657.2
(7) Risk weighted assets	12,112.2	924.1	11,188.1	11,061.9
(8) Required Capital (7) × 8%	968.9	73.9	895.0	884.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	16.92%	(0.59%)	17.52%	17.12%
(2) Tier 1 capital ratio (5) / (7)	13.03%	(0.70%)	13.74%	13.30%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.35%	(0.53%)	11.88%	11.57%
(4) Total capital	12,350.0	767.8	11,582.1	11,993.8
(5) Tier 1 capital	9,514.6	427.2	9,087.3	9,321.8
(6) Common Equity Tier 1 capital	8,284.5	429.8	7,854.6	8,105.3
(7) Risk weighted assets	72,964.8	6,873.9	66,090.9	70,039.3
(8) Required Capital (7) × 8%	5,837.1	549.9	5,287.2	5,603.1

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	18.62%	0.10%	18.51%	19.61%
(2) Tier 1 capital ratio (5) / (7)	13.97%	(0.40%)	14.37%	14.95%
(3) Common Equity Tier 1 capital ratio (6) / (7)	13.37%	(0.35%)	13.72%	14.29%
(4) Total capital	2,260.8	191.8	2,068.9	2,175.5
(5) Tier 1 capital	1,696.0	89.3	1,606.6	1,658.0
(6) Common Equity Tier 1 capital	1,623.6	89.9	1,533.7	1,585.2
(7) Risk weighted assets	12,140.0	966.2	11,173.8	11,089.6
(8) Required Capital (7) × 8%	971.2	77.2	893.9	887.1

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

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