HTL INTERNATIONAL HOLDINGS LIMITED

DATE OF COURT HEARING TO SANCTION SCHEME

1. Introduction

Reference is made to the Scheme Document of the Company dated 8 August 2016. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the Scheme Document.

2. Date of Court Hearing to Sanction Scheme

The Company has been notified by the Court that its application to sanction the Scheme will be heard on 31 August 2016 at 5.15 p.m.. The Company will notify Shareholders of the results on conclusion of the Court hearing.

Assuming the Court order to sanction the Scheme is granted ("**Court Order**") and the satisfaction (or where applicable, waiver) of all the Conditions Precedent, the Scheme will become effective and binding upon the lodgment of the Court Order with ACRA.

3. Books Closure Date

Notice is hereby given that, subject to the Court Order being granted, the Transfer Books and Register of Members of the Company will be closed on 6 September 2016 at 5.00 p.m. in order to determine the entitlements of Shareholders under the Scheme.

4. Updated Timetable

Assuming the Court Order is granted, Shareholders should note the following updated timetable, subject to any variations which the Company may announce via SGXNET:

Date of Court hearing to sanction the Scheme	:	31 August 2016
Last day of trading of the Shares	:	1 September 2016
Books Closure Date	:	6 September 2016, 5.00 p.m.

Record Date	:	6 September 2016
Expected Effective Date	:	7 September 2016
Expected Date of payment of Scheme Consideration	:	By 19 September 2016
Expected Date for Delisting	:	After payment of Scheme Consideration

5. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Group (excluding any information relating to the Yihua Group or any opinion expressed by the Yihua Group) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to or any opinion expressed by the Yihua Group.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 29 August 2016