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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

(1) RESULTS OF CONSENT SOLICITATION IN RELATION TO THE 6.00% CONVERTIBLE BONDS DUE 2016 (ISIN: XS0683220650)

AND

THE 4.50% CONVERTIBLE BONDS DUE 2019 (ISIN: XS1057356773)

AND

(2) OVERSEAS REGULATORY ANNOUNCEMENT

Reference is made to the announcement of the Company dated 29 March 2016 in relation to, among other things, the Proposals and the solicitation of Bondholders' votes in favour of the relevant Written Resolutions (the "**Announcement**"). Capitalised terms herein shall bear their respective meanings as defined in the Announcement.

VOTING RESULTS IN RESPECT OF THE WRITTEN RESOLUTIONS

Set out below are the voting results in respect of the Written Resolutions:

	Outstanding amount of Bonds (HK\$)	Votes received for (HK\$)	Votes received against (HK\$)	% voted for
2016 Bonds	330,315,000	330,315,000	0	100.00%
2019 Bonds	1,805,000,000	1,799,300,000	0	99.68%

As the votes received for the Written Resolution in respect of the 2016 Bonds represented not less than 90 per cent. of the aggregate principal amount of the 2016 Bonds outstanding, the Written Resolution in respect of the 2016 Bonds was passed.

As the votes received for the Written Resolution in respect of the 2019 Bonds represented not less than 90 per cent. of the aggregate principal amount of the 2019 Bonds outstanding, the Written Resolution in respect of the 2019 Bonds was passed.

The Stock Exchange Approval in respect of the Proposals has been granted in accordance with Rule 28.05 of the Listing Rules.

As the Written Resolutions in respect of both Series have been passed, the Stock Exchange Approval has been obtained and the Company does not propose to withdraw or revoke the Proposals (and will pay the Consent Fee to the eligible Bondholders), the Proposals will take effect when the Supplemental Trust Deeds are executed, expected to be on 12 April 2016. Once the Proposals come into effect, the Relevant Event Redemption Date will be delayed to the date notified by the Company to the Bondholders and the Trustee no less than five Hong Kong Business Days prior to the date on which payment is to be made (which payment date shall in any event be no later than 29 April 2016) (being the Delayed Relevant Event Redemption Date) in relation to the Relevant Delisting Event according to the terms of the Supplemental Trust Deeds, and the Company will no longer be in default under the Bonds in respect of any non-payment of any amount that was payable in relation to the Put Bonds prior to the passing of the Written Resolutions.

The Board would like to take this opportunity to thank all the Bondholders who have been supportive to the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 11:33 a.m. on 24 June 2015 and will remain suspended pending the release of a clarification announcement by the Company.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 8 April 2016

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.