

## ORIENTAL GROUP LTD.

(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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### SERVICE OF ORIGINATING SUMMONS AND SUMMONS FOR INJUNCTION AGAINST THE COMPANY

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

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The board of directors (the "**Board**" or the "**Directors**") of Oriental Group Ltd. (the "**Company**" together with its subsidiaries, the "**Group**") wishes to inform that the Company has today been served with an originating summons (the "**Originating Summons**") and a summons for injunction (the "**Summons for Injunction**") issued by the High Court of the Republic of Singapore (the "**Court**"), taken out by the solicitors of Aseanzon (S) Pte Ltd and Dingji Investments Ltd (the "**Plaintiffs**").

In the Originating Summons, the Plaintiffs have sought:

1. a declaration that Wee Meng Seng Aloysius, Choong Yoon Fatt, Liu Ye, and Lim Ah Kow @ John Lim (the "Incoming Directors") are and/or have been validly appointed as directors of the Defendant, Oriental Group Ltd (the "Company"), with effect from 9 December 2016 pursuant to Ordinary Resolutions 4 to 7 passed (the "Approved Resolutions") at the Extraordinary General Meeting of the Company held on 9 December 2016 at 10.00am at TKP Conference Centre, 55 Market Street, #03-01 Conference Room 2, Singapore 048941 (the "**EGM**");
  - 1.2 further and/or alternatively:
    - 1.2.1 an Order pursuant to section 392(4)(d) of the Companies Act (Cap. 50) that the period of time for the notices in writing signed by the Incoming Directors of their willingness to be elected as directors, be abridged;
    - 1.2.2 an Order declaring that pursuant to Section 392(4)(a) of the Companies Act (Cap. 50), the failure to comply with Article 95 of the Company's Constitution requiring the Incoming Directors to lodge notices in writing signed by them of their willingness to be elected as directors not less than 11 clear days before the EGM does not invalidate the appointment of the Incoming Directors as directors of the Company pursuant to the Approved Resolutions;
2. The re-appointment of (a) Tan Song Kwang; (b) Koh Choon Kong; and (c) Lim Kok Hui to fill the casual vacancies after the EGM on 9 December 2016 be declared invalid;
3. Consequential directions be granted with regards to the lodgement of the necessary documents with ACRA and/or the rectification of the Register of Directors (a) to give effect to

the appointment of the Incoming Directors; and (b) the cessation as directors of the said Tan Song Kwang; Koh Choon Kong; and Lim Kok Hui;

4. Costs of this Originating Summons be provided for;
5. Such further or other relief that this Honourable Court deems fit and/or just.

In the Summons for Injunction, the Plaintiffs have sought:

1. pending the resolution of the Originating Summons filed herein, an injunction be granted on the following terms:
  - a. that pursuant to the Ordinary Resolutions No. 4 to 7 passed at the Extraordinary General Meeting of the Defendant, Oriental Group Ltd (the "Company"), held on 9 December 2016, the Defendant does forthwith, whether by themselves, their directors, employees or agents, take the necessary steps for the purposes of appointing and/or registering Wee Meng Seng Aloysius, Choong Yoon Fatt, Liu Ye, and Lim Ah Kow @ John Lim (the "Incoming Directors") as directors of the Company with effect from 9 December 2016;
  - b. that the Company does remove (i) Tan Song Kwang; (ii) Koh Choon Kong; and (iii) Lim Kok Hui as directors of the Company with immediate effect;
  - c. alternatively to prayer (b) above, that (i) Tan Song Kwang; (ii) Koh Choon Kong; and (iii) Lim Kok Hui, be restrained from exercising any powers, authority and/or functions as directors of the Company; and that the Company does not take further steps with regards to the alleged appointment of the said (i) Tan Song Kwang; (ii) Koh Choon Kong; and (iii) Lim Kok Hui, as directors of the Company;
2. That costs of and incidental to this application be provided for; and
3. Such further or other relief that this Honourable Court may deem fit and/or just.

The Company is seeking legal advice and will update shareholders of any material developments relating to the above matters.

**Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.**

**BY ORDER OF THE BOARD**

Chua Hung Meng  
Lead Independent Director  
Oriental Group Ltd.

13 December 2016