

Unaudited First Quarter Financial Statements Announcement

PART 1 - INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1, Q2, Q3 & Q4), HALF-YEAR AND FULL YEAR RESULTS

- 1(a) An income statement and statement of comprehensive income, or a statement of comprehensive income, for the group, together with a comparative statement for the corresponding period of the immediately preceding financial year.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FIRST QUARTER ENDED 31 MARCH 2018

	<u>The Group</u>		Increase/ (Decrease) %
	1Q 2018 \$'000	1Q 2017 \$'000	
Continuing operations			
Revenue	4,225	24,340	(83)
Cost of sales	(3,005)	(18,906)	(84)
Gross profit	<u>1,220</u>	<u>5,434</u>	(78)
Other income	206	37	>100
Selling and distribution expenses	(520)	(668)	(22)
General and administrative expenses	(877)	(1,407)	(38)
Other expenses	(71)	(741)	(90)
Finance costs (net)	(704)	(3,219)	(78)
Loss before tax	<u>(746)</u>	<u>(564)</u>	>100
Income tax expense	(3)	(143)	(98)
Loss for the period	<u>(749)</u>	<u>(707)</u>	6
Loss attributable to :			
Owners of the Company	(663)	(290)	>100
Non-controlling interests	(86)	(417)	(79)
Loss for the period	<u>(749)</u>	<u>(707)</u>	6

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FIRST QUARTER ENDED 31 MARCH 2018

	The Group		Increase/ (Decrease) %
	1Q 2018 \$'000	1Q 2017 \$'000	
Loss for the period	(749)	(707)	6
Other comprehensive income			
Total items that are or may be reclassified subsequently to profit or loss:			
Net change in fair value of equity instruments not held for trading	*	*	
Translation differences relating to financial statements of foreign operations and a subsidiary with non-singapore dollar functional currency	(92)	414	(>100)
Other comprehensive income for the period	(92)	414	(>100)
Total comprehensive income for the period	(841)	(293)	(>100)
Total comprehensive income attributable to :			
Owners of the Company	(731)	61	(>100)
Non-controlling interests	(110)	(354)	(69)
Total comprehensive income for the period	(841)	(293)	>100

* Denotes amount less than \$1,000.

(A) Revenue

Piling contract, construction, and rental and servicing of machinery
Trading of e-waste / metals
Recycling and refining of metals
Income from property investments and management
Others

	The Group	
	1Q 2018 \$'000	1Q 2017 \$'000
Piling contract, construction, and rental and servicing of machinery	1,015	11,463
Trading of e-waste / metals	828	716
Recycling and refining of metals	1,442	7,294
Income from property investments and management	813	4,717
Others	127	150
	4,225	24,340

(B) Loss for the period

The Group

1Q 2018 **1Q 2017**
\$'000 **\$'000**

Loss for the period is arrived at after:

(Crediting)/charging:

Amortisation of deferred income

Depreciation of property, plant and equipment

Fair value loss on investment properties

Foreign exchange (gain)/loss

Gain on disposal of property, plant and equipment

Property, plant and equipment written off

-	(195)
622	837
-	709
(64)	348
(4)	(179)
59	-

* Denotes amount less than \$1,000.

(C) Finance costs (net)

The Group

1Q 2018 **1Q 2017**
\$'000 **\$'000**

Finance income:

- cash and cash equivalents

*	26
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Finance costs:

- Finance leases

- Bank loans

- Trust receipts

- Bank overdrafts

- Related companies

(4)	(6)
(700)	(3,100)
-	(79)
-	(28)
-	(32)
(704)	(3,245)
(704)	(3,219)

1(b)(i) A statement of financial position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year.

STATEMENTS OF FINANCIAL POSITION

	<u>The Group</u>		<u>The Company</u>	
	31.03.18 \$'000	31.12.17 \$'000	31.03.18 \$'000	31.12.17 \$'000
Non-current assets				
Property, plant and equipment	16,422	16,833	49	52
Investment properties	139,350	139,350	-	-
Subsidiaries	-	-	28,717	28,717
Other investments	*	*	-	-
Trade and other receivables	93	8	-	-
	<u>155,865</u>	<u>156,191</u>	<u>28,766</u>	<u>28,769</u>
Current assets				
Inventories	1,528	1,242	-	-
Trade and other receivables	7,925	9,494	21,047	22,246
Cash and cash equivalents	10,363	21,266	6,066	9,819
	<u>19,816</u>	<u>32,002</u>	<u>27,113</u>	<u>32,065</u>
Total assets	<u>175,681</u>	<u>188,193</u>	<u>55,879</u>	<u>60,834</u>
Equity attributable to owners of the Company				
Share capital	95,888	95,888	95,888	95,888
Fair value reserve	*	*	-	-
Foreign currency translation reserve	(68)	-	-	-
Other reserve	(6,852)	(6,852)	-	-
Accumulated losses	<u>(36,067)</u>	<u>(35,404)</u>	<u>(58,845)</u>	<u>(58,880)</u>
	52,901	53,632	37,043	37,008
Non-controlling interests	<u>(10,773)</u>	<u>(10,663)</u>	-	-
Total equity	<u>42,128</u>	<u>42,969</u>	<u>37,043</u>	<u>37,008</u>
Non-current liabilities				
Loans and borrowings	104,365	105,308	-	-
Trade and other payables	15,929	20,573	-	3,228
	<u>120,294</u>	<u>125,881</u>	-	<u>3,228</u>
Current liabilities				
Trade and other payables	9,083	15,106	18,836	20,598
Loans and borrowings	4,146	4,202	-	-
Current tax payable	30	35	-	-
	<u>13,259</u>	<u>19,343</u>	<u>18,836</u>	<u>20,598</u>
Total liabilities	<u>133,553</u>	<u>145,224</u>	<u>18,836</u>	<u>23,826</u>
Total equity and liabilities	<u>175,681</u>	<u>188,193</u>	<u>55,879</u>	<u>60,834</u>

* Denotes amount less than \$1,000.

1(b)(ii) Aggregate amount of group's borrowings and debt securities.

Amount repayable in one year or less, or on demand.

As at 31.03.18		As at 31.12.17	
Secured	Unsecured	Secured	Unsecured
4,146,000	-	4,202,000	-

Amount repayable after one year.

As at 31.03.18		As at 31.12.17	
Secured	Unsecured	Secured	Unsecured
104,365,000	-	105,308,000	-

The Group's borrowings comprise obligations under finance leases and secured bank loans.

Details of any collateral

The finance lease liabilities are secured on plant and equipment under the leases with carrying value of \$811,000 (31 December 2017 : \$832,000).

The bank loans are secured by/on :

- a) First legal mortgages over a leasehold property with carrying amount of \$9,167,000 (31 December 2017 : First legal mortgages over a leasehold property with carrying amount of \$9,298,000);
- b) First legal mortgages over investment properties with carrying amount of \$139,350,000 (31 December 2017 : \$139,350,000);
- c) Fixed deposits amounting to \$1,204,000 (31 December 2017 : \$1,406,000);
- d) Fixed charges on certain plant and machinery with carrying amount of \$1,187,000 (31 December 2017 : \$1,233,000);
- e) Guarantees by the Executive Chairman of the Company; and
- f) Fixed charges on 200 million shares of the Company held by the Executive Chairman (31 December 2017 : 200 million shares).

1(c) A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FIRST QUARTER ENDED 31 MARCH 2018

	1Q 2018 \$'000	1Q 2017 \$'000
Cash flows from operating activities		
Loss for the period	(749)	(707)
Adjustments for:		
Depreciation of property, plant and equipment	622	837
Finance income	*	(26)
Finance costs	704	3,245
Fair value loss on investment properties	-	709
Gain on disposal of property, plant and equipment	(4)	(179)
Amortisation of deferred income	-	(195)
Property, plant and equipment written off	59	-
Income tax expense	3	143
	<u>635</u>	<u>3,827</u>
Changes in working capital		
Inventories	(303)	750
Trade and other receivables	1,455	(1,171)
Trade and other payables	<u>(6,220)</u>	<u>1,675</u>
Cash (used in)/generated from operations	(4,433)	5,081
Income taxes paid	<u>(8)</u>	<u>(14)</u>
Net cash (used in)/from operating activities	<u>(4,441)</u>	<u>5,067</u>
Cash flows from investing activities		
Acquisition of property, plant and equipment	(304)	(21)
Proceeds from disposal of property, plant and equipment	7	310
Proceeds from disposal of asset held for sale	-	3,180
Interest received	*	-
Net cash (used in)/from investing activities	<u>(297)</u>	<u>3,469</u>

Cash flows from financing activities

Withdraw of fixed deposit pledged	202	-
Repayment of long-term loans and borrowings	(945)	(1,411)
Repayment of short-term loans and borrowings	-	(5,669)
Payment of finance leases	(55)	(121)
(Repayment to)/loans from a related party	(3,229)	353
Loans from a related company	-	140
Loan from a director	-	1,000
Repayment of loans from non-controlling interests	(1,415)	(353)
Interest paid	(490)	(3,571)
Net cash used in financing activities	(5,932)	(9,632)

Net decrease in cash and cash equivalents

Effect of exchange rate fluctuation on cash held	(10,670)	(1,096)
	(31)	(14)
Cash and cash equivalents at the beginning of the financial period	19,860	(127)
Cash and cash equivalents at the end of the financial period	9,159	(1,237)

Cash and cash equivalents are made up of the following:-

Cash at bank and on hand	4,659	765
Fixed deposits	5,704	1,203
	10,363	1,968
Less: Bank overdrafts	-	(2,205)
Less: Deposits pledged	(1,204)	(1,000)
Cash and cash equivalents at the end of the financial period	9,159	(1,237)

1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED 31 MARCH 2018

	<u>Share capital</u> \$'000	<u>Fair value reserve</u> \$'000	<u>Foreign currency translation reserve</u> \$'000	<u>Other reserve</u> \$'000	<u>Accumulated losses</u> \$'000	<u>Total attributable to owners of the Company</u> \$'000	<u>Non-controlling interests</u> \$'000	<u>Total equity</u> \$'000
As at 1 January 2018	95,888	-	(6,697)	(6,852)	(28,707)	53,632	(10,663)	42,969
Adjustment - SFRS(I)	-	*	6,697	-	(6,697)	-	-	-
Restated as at 1 January 2018	95,888	*	-	(6,852)	(35,404)	53,632	(10,663)	42,969
Changes in equity for the year								
Loss for the period	-	-	-	-	(663)	(663)	(86)	(749)
Other comprehensive income								
- Net change in fair value of equity instruments not held for trading	-	*	-	-	-	*	-	*
- Translation differences relating to financial statements of foreign operations and a subsidiary with functional currency in foreign currency	-	-	(68)	-	-	(68)	(24)	(92)
Total other comprehensive income	-	*	(68)	-	-	(68)	(24)	(92)
Total comprehensive income	-	*	(68)	-	(663)	(731)	(110)	(841)
As at 31 March 2018	95,888	*	(68)	(6,852)	(36,067)	52,901	(10,773)	42,128
As at 1 January 2017	95,888	-	(6,936)	(6,852)	(18,517)	63,583	19,929	83,512
Adjustment - SFRS(I)	-	-	6,936	-	(6,936)	-	-	-
Restated as at 1 January 2017	95,888	-	-	(6,852)	(25,453)	63,583	19,929	83,512
Changes in equity for the year								
Loss for the period	-	-	-	-	(290)	(290)	(417)	(707)
Other comprehensive income								
- Translation differences relating to financial statements of foreign operations and a subsidiary with functional currency in foreign currency	-	-	351	-	-	351	63	414
Total other comprehensive income	-	-	351	-	-	351	63	414
Total comprehensive income	-	-	351	-	(290)	61	(354)	(293)
As at 31 March 2017	95,888	-	351	(6,852)	(25,743)	63,644	19,575	83,219

STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED 31 MARCH 2018

	<u>Share capital</u> \$'000	<u>Accumulated losses</u> \$'000	<u>Total</u> \$'000
As at 1 January 2018	95,888	(58,880)	37,008
Changes in equity for the year			
Profit for the year	-	35	35
Total comprehensive income	-	35	35
As at 31 March 2018	<u>95,888</u>	<u>(58,845)</u>	<u>37,043</u>
As at 1 January 2017	95,888	(80,053)	15,835
Changes in equity for the year			
Loss for the year	-	(703)	(703)
Total comprehensive income	-	(703)	(703)
As at 31 March 2017	<u>95,888</u>	<u>(80,756)</u>	<u>15,132</u>

1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

For the quarter ended 31 March 2018, there was no change to the share capital of the Company.

The Company did not have any outstanding convertibles and treasury shares at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.

Total number of issued shares excluding treasury shares: 1,026,650,198 (31 December 2017: 1,026,650,198)

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.

Not applicable.

2 Whether the figures have been audited or reviewed, and in accordance with which auditing standard or practice.

The figures have not been audited or reviewed by the Company's auditors.

3 Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter).

Not applicable.

4 Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.

Except as disclosed in paragraph 5 below, the accounting policies and methods of computation adopted in the financial statements for the current reporting period are consistent with those disclosed in the most recently audited consolidated financial statements for the financial year ended 31 December 2017.

5 If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.

In adopting SFRS(I)s, the Group's opening balance sheet under SFRS(I)s has been prepared as at 1 January 2017, which is the Group's date of transition to SFRS(I)s.

a) Application of SFRS(I) 1

The Group has elected for the optional exemption to reset its cumulative foreign currency translation reserve for all foreign operations to nil at the date of transition at 1 January 2017. After the date of transition, any gain or loss on disposal of any foreign operations will exclude translation differences that arose before the date of transition.

The effects of the adoption of SFRS(I)1 are as follows:

Statement of consolidated financial position

Increase in foreign currency translation reserve
Increase in accumulated losses

<u>The Group</u>	
As at 31.12.2017 \$'000	As at 1.1.2017 \$'000
6,697	6,936
<u>(6,697)</u>	<u>(6,936)</u>

b) Adoption of SFRS(I)s

In addition, during the current financial year, the Group and the Company have adopted the following new SFRS(I)s, amendments and interpretations of SFRS(I)s which took effect from financial year beginning 1 January 2018:

- SFRS(I) 15 Revenue from Contracts with Customers
- Amendments to SFRS(I) 15 Clarifications to SFRS(I) 15
- SFRS(I) 9 Financial Instruments
- Amendments to SFRS(I) 1-40 Transfers of Investment Property
- Amendments to SFRS(I) 1 Deletion of short-term exemptions for first-time adopters
- SFRS(I) INT 22 Foreign Currency Transactions and Advance Consideration

The adoption of these SFRS(I)s, amendments and interpretations of SFRS(I)s did not have any significant impact on the financial statements of the Group.

- 6 **Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.**

	<u>The Group</u>	
	1Q 2018	1Q 2017
Loss per share		
Basic and diluted loss per share (cents)	(0.06) cts	(0.03) cts
	<u>1Q 2018</u>	<u>1Q 2017</u>
	<u>\$'000</u>	<u>\$'000</u>
Loss attributable to owners of the Company		
Continuing operations	(663)	(290)
	<u>1,026,650</u>	<u>1,026,650</u>
Basic and diluted earnings per share is computed based on weighted average number of shares of the company in issue.		
Weighted average number of shares ('000)	1,026,650	1,026,650

- 7 **Net asset value (for the issuer and group) per ordinary share based on the total number of issued shares excluding treasury shares of the issuer at the end of the (a) current financial period reported on and (b) immediately preceding financial year.**

	<u>The Group</u>		<u>The Company</u>	
	31.03.18	31.12.17	31.03.18	31.12.17
Net asset value per ordinary share for the Group and the Company (cents)	5.15 cts	5.22 cts	3.61 cts	3.60 cts

Net asset value per ordinary share for the Group and the Company are computed based on the net asset value of the Group and the Company after deduction of non-controlling interests divided by the number of ordinary shares of the Company in issue as at 31 March 2018 of 1,026,650,198 shares (31 December 2017: 1,026,650,198 shares).

- 8 **A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:- (a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and (b) any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on.**

STATEMENTS OF FINANCIAL POSITION

Comparing 31 March 2018 with 31 December 2017 figures:

- (i) The decrease in trade and other receivables was due mainly to lower receivables in piling business, partially negated by increased in deposits paid to vendors.
- (ii) The decrease in cash and cash equivalents was due mainly to repayment of loans and net cash used in operating activities.
- (iii) The decrease in loans and borrowings was attributed mainly to repayments of long-term loans and borrowings.
- (iv) Trade and other payables were lower due mainly to repayment of bridging loan to a related company and non-controlling interests and settlements of trade and other creditors balances.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Comparing 1Q 2018 figures with 1Q 2017 figures:

- (i) Revenue decreased by \$20.1 million or 83% from \$24.3 million to \$4.2 million in 1Q 2018. The decrease was due mainly to the followings:
 - (i) The absence of revenue recognised by the Group's joint operation with SB Procurement Pte Ltd (as announced via SGXNET on 18 May 2014) under construction business as the construction project was completed in 2Q 2017;
 - (ii) Cessation of rental income generated from the Group's investment property - PoMo, due to the divestment of this property (divestment of "PoMo") in 4Q 2017; and
 - (iii) Reduction of sales volume due to relocation of the Group's recycling plant in 2Q 2017.
- (ii) The Group's gross profit dropped by \$4.2 million or 78% from \$5.4 million to \$1.2 million, was attributed mainly to the reduced rental income resulting from the divestment of PoMo in 4Q 2017 and construction activity as a result of the completion of the construction project from the joint operation with SB Procurement Pte Ltd (as announced via SGXNET on 18 May 2014) in 2Q 2017. Nevertheless, the gross profit margin of the Group improved from 22% in 1Q 2017 to 29% in 1Q 2018.
- (iii) The decrease in finance costs for 1Q 2018 was attributed mainly to lower term loan interests resulted from the significant redemption of term loans in 4Q 2017 .
- (iv) Other income, selling and distribution expenses, general and administrative expenses and other expenses for 1Q 2017 were generally comparable to 1Q 2018.

CONSOLIDATED STATEMENT OF CASH FLOWS

Comparing 1Q 2018 figures with 1Q 2017 figures:

- (i) The net cash outflows from operating activities in 1Q 2018 and the net cash inflows from operating activities in 1Q 2017 due mainly to changes in working capital.
- (ii) The changes from net cash inflows from investing activities in 1Q 2017 to net cash outflows from investing activities in 1Q 2018 due mainly to the absence of proceed received from disposal of asset held for sale and lower proceed from disposal of plant and equipment during 1Q 2018.
- (iii) The lower of net cash outflows from financing activities in 1Q 2018 was due mainly to lesser interest payment and lesser repayment of short term and long term loans and borrowings during the period.

9 Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.

No forecast or prospect statements were previously made.

10 A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months.

The Company expects business conditions to continue to remain volatile and uncertain in the new financial year. The Company will continue to look for investment property opportunities and will continue to focus on its recycling businesses.

11 If a decision regarding dividend has been made:-

(a) Whether an interim (final) ordinary dividend has been declared (recommended); and

None.

(b) Final ordinary dividend

None.

(c) Whether the dividend is before tax, net of tax or tax exempt. If before tax or net of tax, state the tax rate and the country where the dividend is derived. (If the dividend is not taxable in the hands of shareholders, this must be stated).

Not applicable.

(d) The date the dividend is payable.

Not applicable.

(e) The date on which Registrable Transfers received by the company (up to 5.00 pm) will be registered before entitlements to the dividend are determined.

Not applicable.

12 If no dividend has been declared/recommended, a statement to that effect.

Not applicable.

- 13 If the Group has obtained a general mandate from shareholders for IPTs, the aggregate value of such transactions as required under Rule 920(1)(a)(ii). If not IPT mandate has been obtained, a statement to that effect.

Name of interested person	Aggregate value of all Interested Person Transactions during the financial year under review (excluding transactions less than S\$100,000 and transactions conducted under Shareholders' Mandate pursuant to Rule 920)	Aggregate value of all Interested Person Transactions conducted under Shareholders' Mandate pursuant to Rule 920 (excluding transactions less than S\$100,000)
EH Property & Investments Pte Ltd	Receipt of shareholder's loan - \$1,456,496 (note 1)	-
BS Pantech Pte Ltd	Warehouse and office rental - \$177,781 (note 2)	-
Kranji Development Pte Ltd	-	Construction-related revenue - \$Nil (note 3)

Notes:

- (1) The Company has an existing obligation to fund the joint venture entered into between the Company and BS Capital Pte. Ltd. in relation to EH Property & Investments Pte. Ltd. ("EH Property") by way of shareholder's loan ("EH Property Shareholder's Loan"). Details of the joint venture and the EH Property Shareholder's Loan were set out in the Company's circular to shareholders dated 29 August 2013 and the Company's announcements on the SGXNET dated 25 June 2013, 8 July 2013 and 24 February 2014. As at the financial period ended 31 March 2018, the Company has disbursed an aggregate amount of S\$13,942,535 to EH Property pursuant to the EH Property Shareholder's Loan, net of part repayment of the EH Property Shareholder's Loan amounting to \$1,456,496 during the financial period under review.
- (2) The subsidiary of the Company, Cimelia Resource Recovery Pte. Ltd., has entered into an tenancy agreement with BS Pantech Pte. Ltd. for rental of warehouse and office at 200 Pandan Loop, Pantech 21.
- (3) The Company has, at the Company's AGM held on 24 April 2018, obtained a renewal of the shareholders' general mandate ("IPT Mandate") for (i) the grant of corporate guarantees by the Company to banks and financial institutions for banking and financing facilities to be granted to the Company's subsidiaries which fall within the definition of "interested person" as defined in Chapter 9 of the Listing Manual from time to time; and (ii) the provision of construction-related services by a wholly-owned subsidiary of the Company, Leong Hin Piling (Pte.) Limited, its subsidiaries and associated companies from time to time, or any of them, to Mr Raymond Ng Ah Hua and his associates which are expected to be recurrent in nature. For the financial period ended 31 March 2018, the Group does not entered into IPT transactions under the IPT Mandate.

- 14 **Confirmation that the issuer has procured undertakings from all its directors and executive officers (in the format set out in Appendix 7.7) under Rule 720(1).**

The Company confirms that the undertakings under Rule 720(1) of the Listing Manual have been obtained from all its directors and executive officers in the format set out in Appendix 7.7.

PART II ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT

(This part is not applicable to Q1, Q2, Q3 or Half Year Results)

- 15** **Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year.**
Not applicable.
- 16** **In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments.**
Not applicable.
- 17** **A breakdown of sales.**
Not applicable.
- 18** **A breakdown of the total annual dividend (in thousand dollar value) for the issuer's latest full year and its previous full year.**
Not applicable.
- 19** **Disclosure of person occupying a managerial position in the issuer or any of its principal subsidiaries who is a relative of a director or chief executive officer or substantial shareholder of the issuer pursuant to Rule 704(13) in the format below. If there are no such persons, the issuer must make an appropriate negative statement.**
Not applicable.

BY ORDER OF THE BOARD

JOANNA LIM
Company Secretary
10 May 2018



Confirmation by the Board Pursuant to Rule 705(5)

We, Raymond Ng and Tan Kok Hiang, being two directors of Enviro-Hub Holdings Ltd (the "Company"), do hereby confirm on behalf of the directors of the Company that, to the best of our knowledge, nothing has come to the attention of the board of directors of the Company which may render these interim unaudited financial statements of the Company and of the Group to be false or misleading in any material aspect.

On behalf of the board of directors

Raymond Ng
Chairman

10 May 2018
Singapore

Tan Kok Hiang
Director