

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

LISITING AND QUOTATION OF SHARES PURSUANT TO EXERCISE OF OPTIONS

The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 1 April 2019 and 19 April 2019 (the “**Earlier Announcements**”) as well as the Company’s circular to Shareholders dated 12 July 2016 in relation to *inter alia*, the Proposed Option Share Issue and the Option Agreement. Unless otherwise defined herein or the context otherwise requires, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Earlier Announcements.

The Board wishes to announce that 500,000,000 new ordinary shares allotted and issued to the Transferee on 22 April 2019, pursuant to the Transferee’s exercise of the Transferred Options, has been listed on and quoted for trading on the Catalist board of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) at 9.00 a.m. on 24 April 2019.

By Order of the Board

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer

24 April 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr Bernard Lui:
Telephone number: (65) 6389 3000
Email address: bernard.lui@morganlewis.com*