LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

APPOINTMENT OF PROFESSIONAL ADVISORS

The Board of Directors of Ley Choon Group Holdings Limited (the "**Company**") and its subsidiaries (the "**Group**") wishes to announce that amidst an environment of rising costs and increasing uncertainty in the economy, the Group is conducting a review of its business, overall financial position and commitments with the objective of deciding on and implementing strategies and plans to address potential business and financial challenges moving forward. The Company has engaged professional advisors as part of this exercise.

The Company will at the appropriate time provide updates on this exercise.

BY ORDER OF THE BOARD
Toh Choo Huat
Executive Chairman and Chief Executive Officer
16 July 2015