

**LIONGOLD CORP LTD**  
(Incorporated in Bermuda)  
(Company Registration No. 35500)

**DELAY IN HOLDING THE ANNUAL GENERAL MEETING OF LIONGOLD CORP LTD**

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The board of directors (the “**Board**”) of LionGold Corp Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to notify shareholders that the Company will not be holding its annual general meeting (“**AGM**”) by 31 July 2015 in accordance with Rule 707(1) of Section B: Rules of Catalist of the Listing Manual (“**Catalist Rules**”), pending finalisation of the Group’s audited financial statements for the financial year ended 31 March 2015.

Pursuant to Rule 707(1) of the Catalist Rules, the time between the end of the Company’s financial year and the date of its AGM must not exceed four (4) months. As the financial year end of the Company is 31 March, the Company is required to hold its upcoming AGM by 31 July 2015.

The Company will notify shareholders as soon as practicable once the date of the AGM is confirmed.

**By Order of the Board**

Tan Soo Khoon Raymond  
Executive Director  
30 July 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd (“**Sponsor**”), for compliance with the relevant rules of Singapore Exchange Securities Trading Limited (“**SGX-ST**”).*

*The Company’s Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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