

**YANGZIJIANG FINANCIAL HOLDING LTD.**  
(Company Registration No.: 202143180K)  
(Incorporated in the Republic of Singapore on 14 December 2021)

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**PROPOSED SPIN-OFF OF THE GROUP'S MARITIME INVESTMENTS SEGMENT THROUGH THE TRANSFER OF THE EXISTING MARITIME INVESTMENTS SEGMENT TO YANGZIJIANG MARITIME DEVELOPMENT LTD. ("YZJ MARITIME") AND THE PROPOSED LISTING OF YZJ MARITIME BY WAY OF AN INTRODUCTION ON THE MAIN BOARD OF THE SGX-ST**  
**– RECEIPT OF CONDITIONAL ELIGIBILITY-TO-LIST LETTER AND COMPLETION OF GROUP RESTRUCTURING EXERCISE**

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*Reference is made to the previous announcements of the Company dated 27 April 2025, 2 July 2025, 12 August 2025, 4 September 2025 and 1 October 2025 (the "**Previous Announcements**"). Capitalised terms in this announcement shall have the same meanings as those defined in the Previous Announcements, unless otherwise defined.*

**1. Receipt of Eligibility-to-List**

Further to the Previous Announcements, the Board of Directors (the "**Board**") of Yangzijiang Financial Holding Ltd. (the "**Company**") is pleased to announce that the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") has today granted a conditional eligibility-to-list ("**ETL**") to YZJ Maritime (and together with its subsidiaries, the "**YZJ Maritime Group**") in connection with its Proposed Listing on the Main Board of the SGX-ST, subject to fulfillment of all the conditions set out in the ETL letter.

The ETL from the SGX-ST and YZJ Maritime's admission to the Official List of the SGX-ST are not to be taken as an indication of the merits of the Proposed Listing, the YZJ Maritime Shares, YZJ Maritime nor its subsidiaries or associated companies.

**2. Restructuring Exercise**

Further to the Previous Announcements, the Board would like to update Shareholders that the Company had, on 22 October 2025, further capitalised US\$1,450,669,712 of receivables from YZJ Maritime, a wholly owned subsidiary of the Company. Consequently, the share capital of YZJ Maritime had increased to US\$1,450,669,812 comprising 1,450,669,812 ordinary shares. Following this, the Group Restructuring Exercise referred to in section 5.1 of the circular issued by the Company dated 12 August 2025 has been completed. On 27 October 2025, the Accounting and Corporate Regulatory Authority of Singapore approved the sub-division of the share capital of YZJ Maritime pursuant to which 1,450,669,812 YZJ Maritime Shares were subdivided into 3,480,450,420 YZJ Maritime Shares.

### **3. Further Information**

The introductory document issued in connection with the Proposed Listing will be issued in due course to Shareholders to provide details on, amongst others, the Proposed Listing and the YZJ Maritime Group. The Proposed Listing is subject to, among other things, the relevant regulatory and other approvals being obtained and the same remaining in force, including without limitation, the fulfilment of conditions in the ETL letter.

**In the meantime, Shareholders and potential investors are advised to exercise caution when dealing in the Company's shares (the "Shares") and to refrain from taking any action in respect of their Shares which may be prejudicial to their interests. There is no certainty or assurance as at the date of this announcement that the Proposed Listing will be undertaken or that the requisite approvals for the Proposed Listing will be obtained. Shareholders should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers if they have any doubt about the actions that they should take.**

**Announcements will be released with further information on the above as and when there are material developments on the matter contemplated by this announcement.**

By Order of the Board

**YANGZIJIANG FINANCIAL HOLDING LTD.**

Ren Yuanlin

Executive Chairman and Chief Executive Officer

30 October 2025

### **IMPORTANT NOTICE**

This document contains certain statements that are not statements of historical fact, i.e., forward-looking statements. These forward-looking statements are based on current expectations, projections and assumptions about future events. Although the Company believes that these expectations, projections and assumptions are reasonable, these forward-looking statements are subject to the risks (whether known or unknown), uncertainties and assumptions. Investors are advised not to place undue reliance on the information in this document. If underlying assumptions prove inaccurate or known or unknown risks or uncertainties materialise, actual results could vary materially from the expectations and projections of Company. Risks and uncertainties include, but are not limited to: the Company's ability to satisfy the necessary conditions to consummate the Proposed Listing on a timely basis or at all, the Company's ability to successfully spin-off YZJ Maritime and realise the anticipated benefits from the Proposed Listing, the YZJ Maritime's ability to succeed as a standalone publicly traded company, economic factors, such as interest rate and currency exchange rate fluctuations; competition; changes to applicable laws and regulations, including tax laws; financial instability of international economies and legal systems and sovereign risk; Any forward-looking statement made in this announcement speaks only as of the date of this announcement. The Company does not undertake to update any forward-looking statement as a result of new information or future events or developments.