



YBL/CS/2020-21/Int/005

July 23, 2020

India International Exchange IFSC Limited
101 First Floor, Hiranandani Signature Tower,
GIFT City IFSC - 382355, Gujarat, India

The Singapore Exchange Securities Trading Limited
2, Shenton Way #19-00
SGX Centre 1, Singapore 068804

The London Stock Exchange
10, Patemoster Square,
London, EC4M 7LS

Dear Sirs;

Sub: Disclosure under Indian Listing Regulations - Further Public Offering of Equity Shares by YES Bank Limited

This is with reference to the Further Public Offering of Equity Shares of face value of ₹ 2 each by YES Bank Limited. The Details of the offer is as follows:

- Offer Price: ₹ 12 per Equity Share;
- Anchor Investor Offer Price: ₹ 12 per Equity Share;
- Discount: ₹ 1 per Equity Share to successful eligible employees bidding in the employee reservation portion.

Additionally, the Board of Directors of the Bank approved and adopted the prospectus ("Prospectus"), in connection with the Further public offering of equity shares of face value of ₹ 2 each (**the "Equity Shares"**) by Yes Bank Limited (**the "Bank"**) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (**the "Offer"**).

We also wish to inform you that the Capital Raising Committee of the Board of Directors of the Bank ("**CRC**") at its meeting held today (i.e., July 23, 2020) has approved the allotment of 12,50,44,33,750 Equity Shares of face value of ₹ 2 each, for an amount aggregating to ₹ 15,000.00 crores, pursuant to the Offer.

Pursuant to the allotment of Equity Shares in the Offer, the paid-up Equity Share capital of the Bank stands increased from ₹ 25,100,944,462 to ₹ 50,109,811,962.



You are requested to take the same on records.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**

A handwritten signature in black ink, appearing to be "Shivanand R. Shettigar", written over a horizontal line.

Shivanand R. Shettigar
Group Company Secretary