

**FALCON ENERGY GROUP LIMITED**  
(Company Registration No.: 200403817G)  
(Incorporated in the Republic of Singapore)

---

**UPDATE ON THE INFORMAL Q&A MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (“NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (“PROGRAMME”)**

---

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company’s announcement dated 10 September 2020 (“**Previous Announcement**”).*

**Informal Q&A Meeting**

The Board of Directors of Falcon Energy Group Limited (“**Company**”) refers to its Previous Announcement dated 10 September 2020 in relation to convening an informal questions and answers meeting (“**Informal Q&A Meeting**”) with holders of the Notes (“**Noteholders**”) on 24 September 2020 at 3.00pm via Video-Conference on a ‘without prejudice’ basis which was exclusively and strictly for Noteholders only.

The Company has convened and held the Informal Q&A Meeting via Video-Conference today. The Informal Q&A Meeting was convened in order for the Company to present and recapitulate the Company’s Scheme of Arrangement, and to answer any questions that the Noteholders may have.

A copy of the presentation materials used at the Informal Q&A Meeting is attached to this announcement.

The Company will make further announcements as appropriate or when there are further developments. Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD**

Tan Pong Tyea  
Chairman and Chief Executive Officer  
24 September 2020