



**ISOTEAM LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration Number 201230294M)

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**RECEIPT OF LISTING AND QUOTATION NOTICE FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") ON THE LISTING AND QUOTATION OF UP TO 123,076,671 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE PROPOSED PLACEMENTS OF SHARES AND CONVERTIBLE BONDS**

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*All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Company's announcements dated 11 September 2025 and 15 September 2025 in relation to the Proposed Placements (as defined therein) (the "**Previous Announcements**").*

**1. INTRODUCTION**

The Board of Directors (the "**Board**") of ISOTeam Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements in connection with the Proposed Placements.

**2. RECEIPT OF LISTING AND QUOTATION NOTICE**

- 2.1 The Company wishes to announce that the Company had, on 18 September 2025, received the listing and quotation notice from the SGX-ST for the dealing in, listing of and quotation for up to 123,076,671 new Shares (comprising a maximum of 36,918,533 Conversion Shares based on the Minimum Conversion Price (applicable in the event of occurrence of any of the Specified Events) assuming that the Maximum Subscription Scenario applies and 86,158,138 Placement Shares) (the "**New Shares**") on the Catalist Board of the SGX-ST (the "**LQN**"). The listing and quotation of the New Shares is subject to the Company's compliance with the SGX-ST's listing requirements.
- 2.2 The Placement Shares will, upon allotment and issue, rank in all respects *pari passu* with all existing issued Shares except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of allotment and issue of the Placement Shares.
- 2.3 The Conversion Shares will, upon allotment and issue, shall rank *pari passu* in all respects with the outstanding ordinary shares for the time being in the capital of the Company (save for any dividend, right, allotment or other distributions, the record date of which is on or before the date of issue of such Conversion Shares) with the right to participate in full in all dividends resolved to be paid or paid on the ordinary shares after the date on which the Conversion Shares are allotted to a Bond Investor pursuant to the conversion of his Bond(s) (the "**Conversion Date**") whether or not such dividends are resolved or paid wholly or in part in respect of the period prior to the Conversion Date.

- 2.4 The LQN is not to be taken as an indication of the merits of the Placement Shares, the Share Placement, the Conversion Shares, the Bonds, the Company and/or its subsidiaries and their securities.

### **3. FURTHER ANNOUNCEMENT**

- 3.1 A separate announcement will be released by the Company upon the allotment and issuance, as well as the listing of and quotation for the Conversion Shares on the Catalist Board.
- 3.2 The Company will make further announcements relating to the Proposed Placements as may be appropriate from time to time and as and when there are material developments.

### **4. CAUTIONARY STATEMENT**

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when trading in or dealing in the securities of the Company. Persons who are in doubt as to the action they should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

BY ORDER OF THE BOARD  
**ISOTEAM LTD.**

Anthony Koh Thong Huat  
Executive Director and Chief Executive Officer  
18 September 2025

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Kaeson Chui, Vice President, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.*