

REDEMPTION OF USD300.0 MILLION OF SENIOR UNSECURED NOTES IN NOMINAL VALUE ISSUED UNDER A USD5.0 BILLION (OR ITS EQUIVALENT IN OTHER CURRENCIES) EURO MEDIUM TERM NOTE PROGRAMME ("EMTN PROGRAMME") BY RHB BANK BERHAD ("RHB BANK")

RHB Bank is pleased to announce that it had, on 3 October 2019, fully redeemed its existing USD300.0 million senior unsecured notes (ISIN: XS1115283498) (the "Senior Notes") in nominal value issued under its USD5.0 billion EMTN Programme. The Senior Notes were issued on 3 October 2014 and will be delisted from the Singapore Exchange Securities Trading Limited and Labuan International Financial Exchange Inc. accordingly.

This announcement is dated 3 October 2019.