



**CAPITALAND LIMITED**

Registration Number: 198900036N  
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

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**INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF**

- 1) C31 VENTURES FUND 1 PTE. LTD.**  
**2) C31VF1-001V PTE. LTD.**
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CapitaLand Limited (“**CapitaLand**”) wishes to announce that its wholly owned subsidiaries, C31 Ventures Fund 1 Pte. Ltd. (“**C31VF1**”) and C31VF1-001V Pte. Ltd. (“**001V**”), have increased their respective issued and paid-up share capital by way of an allotment of additional redeemable preference shares (“**RPS**”) (the “**Share Increase**”) for cash consideration to their existing shareholders, as follows:

<b>Companies</b>	<b>Shareholders</b>	<b>Number of RPS</b>	<b>Total Cash Consideration</b>
C31VF1	C31 Ventures Pte. Ltd. (another wholly owned subsidiary of CapitaLand)	2,395,800	S\$2,395,800
001V	C31VF1	2,395,800	S\$2,395,800

The proceeds of the equity injection will be used to fund the general working capital requirements and investment activities of C31VF1 and 001V, respectively.

Following the Share Increase,

- (a) C31VF1’s issued and paid-up share capital is S\$14,155,215 comprising one ordinary share and 14,155,214 RPS; and
- (b) 001V’s issued and paid-up share capital is S\$4,280,211 comprising one ordinary share and 4,280,210 RPS.

C31VF1 and 001V remain wholly owned subsidiaries of CapitaLand.

The above is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2018.

None of the directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the above.

By Order of the Board

Michelle Koh  
Company Secretary  
12 January 2018