F J BENJAMIN HOLDINGS LTD
(Incorporated in the Republic of Singapore)
(Company Number: 197301125N)

PROPOSED PLACEMENT OF AN AGGREGATE OF 115,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF F J BENJAMIN HOLDINGS LTD ("PROPOSED PLACEMENT")

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in F J Benjamin Holdings Ltd's announcement dated 26 October 2026 in relation to the Proposed Placement (the "**Announcement**").*

1. INTRODUCTION

The board of directors (the "**Board**") of F J Benjamin Holdings Ltd (the "**Company**") refers to the Announcement.

2. LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has, on 2 November 2026, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of an aggregate of 115,000,000 Placement Shares on the Catalist Board of the SGX-ST, subject to the Company's compliance with the listing requirements of the SGX-ST, including the following:

(a) where the Placement Shares are not issued out of a general share issue mandate pursuant to Rule 806 of the Catalist Rules, specific Shareholders' approval being obtained at a general meeting pursuant to Rule 805 of the Catalist Rules;

(b) where any Placement Shares are to be placed to any person specified in Rule 812 of the Catalist Rules, specific Shareholders' approval being obtained for such placement at a general meeting pursuant to Rule 812 of the Catalist Rules;

(c) where the issuance of the Placement Shares will transfer a controlling interest in the Company, specific Shareholders' approval being obtained at a general meeting pursuant to Rule 803 of the Catalist Rules; and

(d) where the issuance of the Placement Shares is priced at more than 10% discount to the applicable benchmarks as set out under the Catalist Rules, specific Shareholders' approval being obtained at a general meeting pursuant to Rules 811 and 816 of the Catalist Rules as applicable.

The Board wishes to highlight that, as stated in the Announcement:

(i) the Placement Shares will be allotted and issued pursuant to the General Mandate;

(ii) the Placement Shares will not be issued to any person who is a Director or a substantial Shareholder, or any other person falling within the categories set out in Rule 812(1) of the Catalist Rules;

(iii) the Placement Shares will not be issued to transfer a controlling interest of the Company; and

(iv) the issuance of the Placement Shares is not priced at more than 10% discount to the applicable benchmarks as set out under the Catalist Rules.

Accordingly, the specific conditions set out in paragraphs 2(a) to (d) above do not apply to the Proposed Placement, and specific Shareholders' approval is not required for the Proposed Placement.

In addition, as set out in the LQN, (i) the Placement Shares must be placed out within 7 market days from the date of the LQN; and (ii) the Company must comply with Rules 704(30) and 1204(22) of the Catalist Rules in relation to announcing the use of proceeds.

The LQN granted by the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Company, its subsidiaries, its securities (including the Placement Shares), or the Proposed Placement.

3. FURTHER ANNOUNCEMENTS

The Company shall continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD

Wendy Isabel Wong Pei Fern
Company Secretary
3 November 2026

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.