



For Immediate Release

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NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

**REPURCHASE AND CANCELLATION OF
6.625% US DOLLAR FIXED RATE SENIOR NOTES DUE 2020**

Noble Group Limited (“**Company**”) refers to the 6.625% US dollar fixed rate senior notes due 2020 which were issued in August 2010 (“**Senior Notes**”). The Company would like to announce that it has repurchased US\$15,000,000 in aggregate principal amount of the Senior Notes, representing approximately 6% of the total principal amount of the Senior Notes.

The repurchased Senior Notes have been cancelled on 17 March 2015 in accordance with the terms and conditions of the Senior Notes.

As of 17 March 2015, there is US\$235,000,000 in aggregate principal amount of the Senior Notes outstanding. The Senior Notes are listed on the Official List of the Singapore Securities Exchange Trading Limited (“**SGX-ST**”). The SGX-ST’s approval in-principle for the listing of the Senior Notes is not to be taken as an indication of the merits of the Notes, the Company or its subsidiaries.

Noble Group Limited
17 March 2015

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products, as well as having a 49% interest in Noble Agri, its agricultural partnership with COFCO. Operating from over 60 locations and employing more than 40 nationalities, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 76 in the 2014 Fortune Global 500. For more information please visit www.thisisnoble.com.

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