golden energy and resources

# GOLDEN ENERGY AND RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 199508589E

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**FINAL DIVIDEND AND NOTICE OF BOOK CLOSURE DATE**

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*RHB Securities Singapore Pte. Ltd. (formerly known as DMG & Partners Securities Pte Ltd) (the "Financial Adviser") was the financial adviser to the Company (as defined below) for the acquisition of 66.9998% of the issued and paid-up share capital of PT Golden Energy Mines Tbk. The Financial Adviser has not reviewed this announcement and assumes no responsibility for the contents of this announcement.*

The Board of Directors ("**Board**") of Golden Energy and Resources Limited ("**GEAR**" or the "**Company**") is pleased to announce that pursuant to the Annual General Meeting held on 30 April 2018, the shareholders of the Company have approved the declaration of a final tax exempt (one-tier) dividend of S$0.01 per ordinary share for the financial year ended 31 December 2017 ("**Final Dividend**").

The Final Dividend will be paid on 23 May 2018.

Notice is hereby given that the Share Transfer Books and Register of Members of the Company will be closed on 9 May 2018 at 5.00 p.m. for the preparation of dividend warrants.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 9 May 2018 will be registered to determine shareholders' entitlement to the Final Dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares at 5.00 p.m. on 9 May 2018 will be entitled to the Final Dividend.

By Order of the Board
**GOLDEN ENERGY AND RESOURCES LIMITED**

Pauline Lee
Company Secretary

30 April 2018