



TA CORPORATION LTD.

(Incorporated in the Republic of Singapore)

Company Registration No.: 201105512R

MONTHLY UPDATE PURSUANT TO LISTING RULE 704(23)

The board of directors of TA Corporation Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to update that there have been no material developments since the Company's last monthly update on 7 March 2025, save for such update(s) as may be announced since then and in this announcement.

The Company continues to engage the Group's key creditors such as bank lenders and noteholders on a consensual reorganisation of the Group's debt liabilities ("**Consensual Debt Restructuring**"), which involves deferrals, modifications, suspension and/or waivers to existing debt commitments and the creation and/or adjustment of security arrangements.

The Company is in advanced discussions with certain bank lenders for part of the said Consensual Debt Restructuring, and has obtained standstill undertakings and waivers from some of its noteholders in support thereof.

Further updates would be announced in due course, and as and when there are material developments.

Trading of the Company's securities on the SGX-ST had been voluntarily suspended by the Company on 17 July 2023.

Shareholders of the Company and other stakeholders are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares or other securities of the Company. Shareholders of the Company and other stakeholders should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Foo Soon Soo/Tam Siew Kheong

Company Secretaries

Date: 27 March 2025