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Radiance Holdings (Group) Company Limited

金輝控股(集團)有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 9993)

REPURCHASE AND CANCELLATION OF THE 2022 NOTES ISSUED BY AN INDIRECT NON-WHOLLY OWNED SUBSIDIARY

Reference is made to the 10.5% senior notes due January 2022 in the aggregate principal amount of US\$300,000,000 (the “**2022 Notes**”), issued by Radiance Capital Investments Limited (the “**Notes Issuer**”), an indirect non-wholly owned subsidiary of Radiance Holdings (Group) Company Limited (the “**Company**”) and listed on the Singapore Exchange Securities Trading Limited.

REPURCHASE OF THE 2022 NOTES

Between 22 October 2021 to 7 January 2022, the Notes Issuer purchased the 2022 Notes in principal amount of US\$117,488,000, representing approximately 39.16% of the aggregate principal amount of the 2022 Notes originally issued.

Up to the date of this announcement, the Notes Issuer has purchased the 2022 Notes in an aggregate principal amount of US\$142,588,000 (the “**Repurchased Notes**”) in the open market, representing approximately 47.53% of the aggregate principal amount of the 2022 Notes originally issued.

CANCELLATION OF THE REPURCHASED NOTES

On 10 January 2022, an aggregate principal amount of US\$142,588,000 of the Repurchased Notes have been cancelled. As of the date of this announcement, the aggregate principal amount of the 2022 Notes which remains outstanding is US\$157,412,000, representing 52.47% of the initial aggregate principal amount of the 2022 Notes.

The Notes Issuer may or may not purchase further senior notes in the future. Noteholders and potential investors should note that any on-market purchase of senior notes from time to time by the Notes Issuer will be at the Notes Issuer's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the senior notes or whether the Notes Issuer will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any senior notes of the Notes Issuer and the Company.

By order of the Board
**Radiance Holdings (Group) Company
Limited**
Lam Ting Keung
Chairman

Hong Kong, 10 January 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lam Ting Keung, Mr. Lam Yu, Mr. Chen Chaorong and Mr. Huang Junquan and three independent non-executive Directors, namely, Mr. Zhang Huaqiao, Mr. Tse Yat Hong and Mr. Chung Chong Sun.