

**AOXIN Q & M DENTAL GROUP LIMITED**

(Company Registration No.: 201110784M)

(the “Company”)

(Incorporated in Republic of Singapore)

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**INTERESTED PERSON TRANSACTIONS – CHANGE OF BASIS FOR COMPUTING MATERIALITY THRESHOLDS IN RESPECT OF RULES 905 AND 906 OF THE LISTING MANUAL**

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The Board of Directors (the “**Board**” or “**Directors**”) of Aoxin Q & M Dental Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), wishes to announce that the Company had applied to Singapore Exchange Securities Trading Limited (“**SGX-ST**”) to seek its approval to use the Company’s 30 September 2016 consolidated Pro Forma Net Tangible Assets (“**PFNTA**”), as the basis for computing the materiality thresholds in respect of Rules 905 and 906 of the Listing Manual Section B: Rules of Catalist of the SGX-ST (the “**Catalist Rules**”).

The Company was recently listed on the Catalist Board of the SGX-ST on 26 April 2017 and had released its 2016 annual report on 12 May 2017. Based on the latest audited consolidated financial statements, the Group reported a Net Tangible Liabilities (“**NTL**”) of RMB20.5 million for the financial year ended 31 December 2016.

The SGX-ST has granted its approval in a letter dated 7 August 2017, allowing the Company to determine the materiality of interested person transactions for the purposes of Rules 905 and 906 of the Catalist Rules based on the Company’s 30 September 2016 consolidated PFNTA, computed from Appendix C of the Company’s Offer Document dated 18 April 2017, until the Company determines its audited net tangible position for the financial year ending 31 December 2017.

BY ORDER OF THE BOARD

Shao Yongxin  
Group CEO & Executive Director  
8 August 2017

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This announcement has been prepared by Aoxin Q & M Dental Group Limited (the “**Company**”) and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.