



Huatong Global Limited
Company Registration Number: 201422395Z
(Incorporated in the Republic of Singapore on 1 August
2014) Address: 9 Benoi Crescent, Singapore 629972
Website: <http://www.huatong-global.com>

NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Huatong Global Limited (the "**Company**") will be closed at 5.00 p.m. on Thursday, 12 May 2016 for the purposes of determining shareholders' entitlements to the first and final one-tier tax exempt dividend of S\$0.003 per ordinary share in the capital of the Company ("**Share**") for the financial year ended 31 December 2015 ("**Final Dividend**").

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 12 May 2016 will be registered to determine shareholders' entitlements to the said Final Dividend. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with ordinary shares at 5.00 p.m. on 12 May 2016 will be entitled to the said Final Dividend.

Payment of the Final Dividend will be made on 26 May 2016.

By Order of the Board
Huatong Global Limited

Ng Kian Ann Patrick
Executive Director and Chief Executive Officer

28 April 2016

*Huatiang Global Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 9 December 2014. The initial public offering of the Company (the “**IPO**”) was sponsored by PrimePartners Corporate Finance Pte.Ltd. (“**PPCF**”) or the “**Sponsor**”).*

This notice has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this notice.

This notice has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this notice, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this notice.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.