AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")

(Incorporated in Singapore on 11 November 2010)
(Company Registration No. 201024137N)

RESOLUTION PASSED AT THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY

The board of directors ("**Board**") of AVIC International Maritime Holdings Limited (the "**Company**") is pleased to announce that the resolution set out in the notice of Extraordinary General Meeting ("**Notice of EGM**") dated 11 April 2017 was duly passed (without any modifications) by the shareholders of the Company at the Extraordinary General Meeting ("**EGM**") of the Company held on Wednesday, 26 April 2017. The voting of the resolution was by poll.

The information as required under Rule 704(15) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	**Total number of shares represented by votes for and against the relevant resolution**	**FOR**		**AGAINST**	
		Number of shares	**As a percentage of total number of votes for and against the resolution (%)**	**Number of shares**	**As a percentage of total number of votes for and against the resolution (%)**
As Ordinary Resolution					
The Proposed Renewal of the Shareholders' General Mandate for Interested Person Transactions.	310,236	310,131	99.97%	105	0.03%

Please refer to the Notice of EGM for the full version of the resolution.

(b) Details of party who have abstained from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

AVIC International Holdings Limited holds 210,947,369 shares in the capital of the Company and had abstained from voting on the above resolution.

(c) Name of firm and/or person appointed as scrutineer

Moore Stephens LLP was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD

Dr Diao Weicheng
Executive Chairman
26 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

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