



TO : Bayfront Infrastructure Capital III Pte.

FROM : Trust & Agency Services (TAS)- Rate fix

DATE: 10-10-2024

TOTAL PAGES: 2 (including this header)

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Deutsche Bank AG, Singapore Branch
One Raffles Quay
#16-00 South Tower
Singapore 048583

Hot Line: 00 49 699 103 0819

E-mail: ratefix.desk@db.com

Please find below details of Rate Fix calculations for the detailed Interest Period.

In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

ISIN	XS2531913338
Our Ref	BF1565
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 187,900,000 CLASS A1 SENIOR SECURED FLOATING RATE NOTES DUE 2044
INTEREST PERIOD	11/10/2024 TO 11/04/2025
VALUE DATE	11/04/2025
INTEREST RATE	5.99581 PCT
NUM OF DAYS	182
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 3,634,562.91
POOL FACTOR	0.6381293

ISIN	XS2531915549
Our Ref	BF1566
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 43,000,000 CLASS C SENIOR SECURED FLOATING RATE NOTES Due 2044
INTEREST PERIOD	11/10/2024 TO 11/04/2025
VALUE DATE	11/04/2025
INTEREST RATE	9.04581 PCT
NUM OF DAYS	182
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 1,966,458.59
POOL FACTOR	N/A

ISIN	XS2531913411
Our Ref	BF1567

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ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 110,000,000 CLASS A1-SU SENIOR SECURED FLOATING RATE NOTES Due 2044
INTEREST PERIOD	11/10/2024 TO 11/04/2025
VALUE DATE	11/04/2025
INTEREST RATE	5.94581 PCT
NUM OF DAYS	182
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 2,109,994.19
POOL FACTOR	0.6381293

ISIN	XS2531913684
Our Ref	BF1564
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 33,400,000 Class B Notes SENIOR SECURED FLOATING RATE NOTES DUE 2044
INTEREST PERIOD	11/10/2024 TO 11/04/2025
VALUE DATE	11/04/2025
INTEREST RATE	6.74581 PCT
NUM OF DAYS	182
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 1,139,067.5
POOL FACTOR	N/A

REGARDS
RATE FIX DESK
Trust and Agency Services

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