

NOTICE OF RESULTS OF A MEETING

of the holders of the

DR.PENG HOLDING HONGKONG LIMITED (鵬博士投資控股香港有限公司) (the "**Issuer**")

US\$500,000,000 7.55 per cent. (originally 5.05 per cent.) guaranteed notes originally due 2020 and extended to 2022 (the "Notes")

(Global Note Certificate ISIN: XS1611011922; Common Code: 161101192)

Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Consent Solicitation Memorandum (as defined below).

NOTICE IS HEREBY GIVEN by the Issuer that at the Meeting of the holders of the Notes held on 12 April 2022, the Extraordinary Resolution referred to in the Notice of Meeting dated 21 March 2022 delivered to Euroclear Bank SA/NV and Clearstream Banking S.A. and notified via the website maintained by the Singapore Exchange Securities Trading Limited, on 21 March 2022, was duly PASSED as an Extraordinary Resolution. Noteholders holding in aggregate 86.88 per cent. in principal amount of the outstanding Notes were present or represented at the Meeting, with 93.17 per cent. of the votes cast by or on behalf of the Noteholders so present or represented being cast in favour of the Extraordinary Resolution.

On 21 March 2022, the Issuer announced it was seeking the consent of the beneficial holders of the outstanding Notes, by Extraordinary Resolution, to make certain proposed amendments to the terms and conditions of the Notes and to the amended and restated trust deed (the "**Trust Deed**") constituting the Notes dated 1 March 2021 between the Issuer, Dr. Peng Telecom&Media Group Co., Ltd. as the Guarantor and The Bank of New York Mellon, London Branch as the Trustee and the Security Trustee (the "**Proposed Amendment**") pursuant to a notice of meeting dated 21 March 2022 and a consent solicitation memorandum dated 21 March 2022 (the "**Consent Solicitation Memorandum**").

The Issuer is pleased to announce that following such Meeting and on the same date, the Issuer, the Guarantor and The Bank of New York Mellon, London Branch as the Trustee and the Security Trustee have entered into the Amendment and Restatement Deed and the Consent and Release Deed. The Amendment and Restatement Deed and the Consent and Release Deed and the Proposed Amendment, all as contemplated in the Notice of Meeting, have become effective on 12 April 2022 (the "**Effective Date**"). The Issuer has paid the Consent Fee to relevant Noteholders on or before the Effective Date.

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This Notice is given by:

Dr.Peng Holding Hongkong Limited

3/F, Block 5, HangXing Building

No.11 Hepingli East Street, Dongcheng District

Beijing, China

Dated: 13 April 2022