

**GRP LIMITED**

(Company Registration No: 197701449C)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE****- LISTING OF AND QUOTATION FOR RIGHTS SHARES AND WARRANTS**

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*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings ascribed to them in the Offer Information Statement (as defined below).*

The Board of Directors (the "**Board**") of GRP Limited (the "**Company**") refers to the announcements dated 24 May 2016, 2 August 2016, 11 October 2016, 27 October 2016, 8 November 2016 and 25 November 2016, the circular to shareholders of the Company dated 11 October 2016 and the offer information statement dated 8 November 2016 issued by the Company (the "**Offer Information Statement**"), relating to the renounceable non-underwritten Rights cum Warrants Issue of up to 69,760,022 Rights Shares with up to 69,760,022 free Warrants in the capital of the Company.

The Board wishes to announce that:

- (a) 54,156,566 Rights Shares will be listed and quoted on the Official List of the SGX-ST on 1 December 2016 and trading of the Rights Shares will commence with effect from 9.00 a.m. the same date; and
- (b) 54,156,566 Warrants will be listed and quoted on the Official List of the SGX-ST on 2 December 2016 and trading of the Warrants will commence with effect from 9.00 a.m. the same date.

Shareholders should note that most counters on the SGX-ST trade in board lot sizes of 100 shares or warrants. Following the Rights cum Warrants Issue, Shareholders who hold odd lots of Shares or Warrants (i.e. lots other than board lots of 100 Shares or Warrants) and who wish to trade in odd lots of Shares or Warrants on the SGX-ST should note that they are able to do so on the Unit Share Market of the SGX-ST which allows trading of odd lots with a minimum of one (1) Share or Warrant.

**BY ORDER OF THE BOARD**

Teo Tong How  
Independent Director and Chairman  
30 November 2016