



## OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)  
(Company Reg. No: 193200032W)

### NOTICE OF BOOKS CLOSURE AND APPLICATION OF SCRIP DIVIDEND SCHEME TO FY15 INTERIM DIVIDEND

**NOTICE IS HEREBY GIVEN** that the Transfer Books and Register of Members of the Bank will be closed from 5.00 p.m. on **14 August 2015** up to (and including) 18 August 2015 for the purpose of determining Members' entitlements to the interim one-tier tax exempt dividend for the financial year ending 31 December 2015 (the "**FY15 Interim Dividend**") of 18 cents for every ordinary share held.

Duly completed registrable transfers of ordinary shares ("**Shares**") received by the Bank's share registrar, M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on **14 August 2015** will be registered before entitlements to the FY15 Interim Dividend are determined. Members whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on **14 August 2015** will rank for the FY15 Interim Dividend.

The Bank's Scrip Dividend Scheme (the "**Scheme**") will be applicable to the FY15 Interim Dividend. Under the Scheme, Members will have an option to elect to receive new Shares in lieu of the cash amount of the FY15 Interim Dividend. For the purposes of the application of the Scheme to the FY15 Interim Dividend, the price at which each new Share is to be issued will be set at a 10% discount to the average of the daily volume-weighted average prices of the Shares during the price determination period between **12 August 2015** and **14 August 2015** (both dates inclusive). The Bank will announce the Issue Price on **17 August 2015**.

**Members who wish to receive the FY15 Interim Dividend in CASH need not take any action, provided they have not previously made permanent elections under the Scheme to receive new Shares in lieu of cash. Members who have previously made such permanent elections under the Scheme (and whose permanent elections have not been cancelled or deemed cancelled) will receive new Shares in lieu of cash for the FY15 Interim Dividend if they do not take any action.**

The FY15 Interim Dividend will be paid on **29 September 2015**, and the new Shares are expected to be listed and credited on **30 September 2015**.

Members should note the following important dates and events. In the event of a change, the Bank will publicly announce such change through a SGXNET announcement posted on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>. All references to dates and times above are made by reference to Singapore dates and times.

<u>Indicative Date</u>	<u>Event</u>
5.00 p.m. on 6 August 2015 ( <i>Thursday</i> )	Last day for Overseas Members to provide Singapore addresses
11 August 2015 ( <i>Tuesday</i> )	Last day on which Shares quoted cum dividend
12 August 2015 ( <i>Wednesday</i> )	Shares quoted ex-dividend
Between 12 to 14 August 2015 (both dates inclusive) ( <i>Wednesday to Friday</i> )	Period for determining the Issue Price
5.00 p.m. on 14 August 2015 ( <i>Friday</i> )	Books Closure Date
17 August 2015 ( <i>Monday</i> )	Announcement of Issue Price
On or about 26 August 2015 ( <i>Wednesday</i> )	Despatch of Notices of Election and Scrip Dividend Entitlement Advices
14 September 2015 ( <i>Monday</i> )	Last day for eligible Members to submit Notices of Election and Notices of Cancellation
29 September 2015 ( <i>Tuesday</i> )	Dividend Payment Date
30 September 2015 ( <i>Wednesday</i> )	Listing and crediting of New Shares

Further details on the Scheme may be found at [www.ocbc.com](http://www.ocbc.com), under Investor Information/Dividend History.

PETER YEOH  
Secretary

Singapore  
31 July 2015