

A decorative horizontal bar with a blue segment on the left and a yellow segment on the right.

## SGXNet Announcement

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**27 August 2021**

### **PROPOSED ISSUE OF US\$250,000,000 1.234 PER CENT. NOTES DUE 2026 UNDER THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF SINGAPORE EXCHANGE LIMITED**

Singapore Exchange Limited ("**SGX**") wishes to announce that it has today launched and priced US\$250,000,000 in aggregate principal amount of 1.234 per cent. notes due 2026 comprised in Series 001 (the "**Notes**"). Citigroup Global Markets Singapore Pte. Ltd., DBS Bank Ltd., and Standard Chartered Bank (Singapore) Limited are the joint lead managers (the "**Joint Lead Managers**").

The Notes will be issued under the S\$1,500,000,000 Multicurrency Debt Issuance Programme (the "**MTN Programme**") pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Notes will be issued at an issue price of 100 per cent. of their principal amount and in denominations of US\$200,000 and in higher integral multiples of US\$1,000. The Notes will bear interest at a fixed rate of 1.234 per cent. per annum payable semi-annually in arrear. The Notes are expected to be issued on 3 September 2021, subject to satisfaction of customary closing conditions, and are expected to mature on 3 September 2026 (the "**Maturity Date**").

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The net proceeds from the issue of the Notes (after deducting issue expenses) will be used by SGX to finance investments of SGX and its subsidiaries, for the refinancing of existing debt and for general corporate purposes.

Approval in-principle has been obtained from the Monetary Authority of Singapore ("**MAS**") for the listing and quotation of the Notes on the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The MAS assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle for the listing and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the MTN Programme, the Notes, SGX and/or its subsidiaries.

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