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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF  
OPTIONS UNDER THE ADDVALUE TECHNOLOGIES EMPLOYEES' SHARE  
OPTION SCHEME**

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The Board of Directors of Addvalue Technologies Ltd (the “**Company**”) wishes to announce that on 20 June 2014, the Company issued and allotted an aggregate of 2,900,000 ordinary shares in the capital of the Company (the “**New Shares**”), at an issue price of S\$0.035 per New Share, pursuant to the exercise of options granted under the Addvalue Technologies Employees’ Share Option Scheme.

The New Shares will rank pari passu in all respects with the existing shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increased from 1,184,455,813 to 1,187,355,813 ordinary shares and there is no outstanding unexercised options granted under the Addvalue Technologies Employees’ Share Option Scheme thereafter.

BY ORDER OF THE BOARD

Dr Colin Chan Kum Lok  
Chairman and CEO

20 June 2014