

**QUERIES FROM THE SINGAPORE EXCHANGE LIMITED ("SGX") ON THE UNAUDITED FINANCIAL STATEMENTS OF THE GROUP FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2017**

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The Board of Directors (the "**Board**") of China Jishan Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcement dated 10 August 2017 and 16 August 2017 (the "**Previous Announcements**").

*Unless otherwise stated, all capitalised terms used herein shall have the same meaning ascribed to them in the Previous Announcements.*

The Board would like to provide the following information in response to the queries from the SGX regarding the unaudited financial statements of the Group for the financial period ended 30 June 2017 ("**2Q2017**"), which was announced on 10 August 2017:

**SGX query 1**

We refer to the Company's 13 November 2015 announcement on the relocation of the Company's industrial operations from Keqiao land to Binhai Land (the "**Relocation**"). It was disclosed that the local government has granted an extension of the deadline for the completion of the Relocation to 31 August 2016. Please explain why the Relocation has to-date not been completed.

**The Company's response to query 1**

The mentioned deadline (31 August 2016) for the completion of the relocation granted by the local government was for the Company to cease production in the old factory in Keqiao land, and the Company has started to vacate the old factory in Keqiao land in August 2016. The Company is still in process of carrying out the relocation work in Binhai land, while part of the factory buildings in Binhai land are still under construction, the rest of the factory buildings in Binhai land have been finished and come into use,

**SGX query 2**

When did the Company start the Relocation process?

**The Company's response to query 2**

The Company started the relocation process in August 2016.

**SGX query 3**

When does the Company envisage to complete the Relocation?

**The Company's response to query 3**

The relocation work is expected to be completed in May 2018.

**SGX query 4**

What is the estimated cost of stoppage of production to-date as a result of the Relocation?

**The Company's response to query 4**

The estimated cost of stoppage of production to-date is approximately RMB3.0 million.

**BY ORDER OF THE BOARD**

Xiao Ziliang  
Executive Director/ Chief Executive Officer

24 August 2017